# A PROGRAMMABLE CALCULATOR APPLICATIONS NOTEBOOK FOR PRACTICING PLANNERS

BY

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### MASTER OF COMMUNITY PLANNING

RESEARCH PROJECT

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### INTRODUCTION

A practicing planner needs the capability to solve quantitative problems. No planning curriculum can prepare its students for every kind of quantitative problem they can conceivably encounter. In my own field, renewable energy planning, some of the most important problems have emerged within the past few years: shadow calculations for solar access, tax incentive calculations for small hydroelectric site redevelopment, etc. Planners in this field are turning to powerful programmable calculator/printer systems as a means of coping.

Electronics engineers have been using programmable calculators since these tools appeared in 1977. I first began using the TI-59/PC-100C system in late 1979, while working on passive solar design problems with architects at the Northeast Solar Energy Center. Since then I have done thousands of runs for a wide variety of problems, mostly energy-related. It has become increasingly apparent that most of the advantages of the system can be transferred to other kinds of public planning.

Given an introductory notebook, most students should be able to acquire competence in calculator programming and applications more efficiently than I did. And so I decided to write such a notebook.

Quantitative problem solving with the TI-59/PC-100C is a blend of many things, from mathematical theory to keeping your fingerprints off the magnetic program cards.

Writing a notebook that respects the utility of brand-name and housekeeping information is not accepted academic practice in graduate schools, nor is the required double-spaced format appropriate for communicating this kind of information in the most efficient way. I have entered this project with some trepidation, despite my complete confidence in the hardware/software system.

Many of you will probably be unfamiliar with the specific hardware system discussed in this notebook. The Texas Instruments TI-59 programmable calculator operates much like the inexpensive TI-57. You may know someone who has a TI-57, so I will note here that its instruction manual, MAKING TRACKS INTO PROGRAMMING, is the best possible introduction to the TI algebraic operating system (AOS) and programming in general.

This notebook is based on several premises that should be discussed here. First, most planners will not have access to computers with the software they need. Furthermore, for problems with fewer than about 100 input data points, the TI-59 outperforms computers more often than not, simply because it is so easy to program, access and operate. I own a \$4000 microcomputer with a multi-purpose spreadsheet program, and the TI-59 is the minimal block time choice for most of the complex calculations in my work. The microcomputer works well for word processing and data storage, but it cannot compete as a calculator.

Second, the calculator's small size is a real advantage.

It fits on the corner of a desktop or in an attache case

(with printer). Without the printer it operates on battery power for field applications. There is no substitute for this kind of close and constant utility.

Third, most planners will have at least a refreshable knowledge of algebra. Algebra is an important tool, good for understanding most of the quantitative problems you will face, and good for programming in an assembly language based on algebraic notation.

Fourth, consecutive, quick numerical solutions permit consideration of several values for variables that cannot be accurately determined or estimated. It is reassuring to know when improved accuracy of inputs adds little to the value of a solution, because then we can manage problemsolving resources more efficiently.

Fifth, the above process can be extended to provide broad understanding of the underlying dynamics of a problem, understanding that would otherwise be achieved only by more experienced or more analytical minds. It is difficult to appreciate this phenomenon without experiencing it once or twice. Trust me.

Sixth, the knowledge acquired from the process of quantitative problem solving is a commodity related to power. It can be used constructively to note specific options and consequences, thereby minimizing the latitude for politicizing decisions. Planners who cannot provide specific, accurate solutions to quantitative problems cannot

expect to be trusted by elected government officials.

Finally, the programmable calculator has been underestimated because of its small size, even though its speed and capacity exceed that of a central processing unit sold by IBM for a quarter million dollars in 1960. In 1980, when the federal government required utilities to provide on-site energy audits for their residential customers, I worked with a small group that designed a complying audit procedure. It required more than a hundred data inputs, more than a thousand calculations, and a complete discussion of results on-site. While other states set up central computer systems to be accessed by portable modem terminals, we developed an incredibly compressed TI-59 program. The Rhode Island utilities' non-profit auditing firm uses twenty calculator/printer systems for more than 10,000 audits per year. These systems save some \$300,000 per year in computer programming, leasing and operations costs. The good feeling of having worked on that project has sustained me through more than a few disappointing days since then.

### NOTES

Ralph Oliva et al, MAKING TRACKS INTO PROGRAMMING, (Lubbock: Texas Instruments, 1977).

### QUANTITATIVE METHODS IN PLANNING PRACTICE

Because quantitative methods have emerged from so many substantive fields and mathematical techniques, planning schools can include only the most practical and understandable in a two-year curriculum. And even this basic approach presents problems.

The economist John Kain has commented that quantitative methods courses in planning schools are too often about methods. Students complete degrees without gaining competence in methods as tools.

In 1974 Daniel Isserman surveyed AIP-recognized schools to find out what methods were being taught. He found almost no consensus: only population projection and economic base were widely taught beyond the introductory level. Isserman also surveyed practicing planners for recommendations on what they thought should be taught. Again he found almost no consensus, and practicing planners collectively had different priorities from those of schools.<sup>2</sup>

Practicing planners listed the methods in which they
thought competence should be required, while schools listed
methods in which a basic introduction was required. The
following list is ranked according to the practicing planners'
priorities:

		Planners	Schools
1.	Population projection	67%	75%
2.	Questionnaire surveys	66	51
3.	Housing need	54	17

		Planners	Schools
4.	Economic base	50%	75%
5.	Market area	49	24
6.	Descriptive statistics	43	61
7.	Cost-benefit	41	37
8.	Cost-revenue	37	24
9.	Inferential statistics	27	51
10.	Gravity model	26	54
11.	Input-output	14	46
12.	Multiple regression	14	46

The schools were clearly not providing the training that the profession required, however farsighted they may have been in selected methods such as input-output. The surveys were inconsistent in several ways. Schools were questioned on the gravity model, while planners were questioned on land use and transportation models in general. This makes the planners' minimal interest all the more emphatic. Property development finance was not included, which may account for the practicing planners' response to the housing need methods.

Isserman accepted all responses at face value, despite misgivings. Terms such as "competence" and "introduction" are subjective. It would have been prohibitively expensive to monitor course offerings by questioning or testing students. It might have been even more disconcerting.

The Isserman survey raises some serious questions about the sources of "professional judgment" in planning. For the experienced planner a reputation for wisdom may be sufficient to secure support for a plan or program, but younger planners will be increasingly challenged by management and systems science techniques from tangential fields.

The Isserman survey also raises questions about the

classification of quantitative methods. The survey did not discriminate between substantive field applications and mathematical techniques. This was most obvious in the case of inferential statistics. How much of inferential statistics are we discussing? Is probability included? What substantive field applications are we concerned with beyond questionnaire surveys?

Many planning schools offer statistics as an introductory techniques course, without attention to the mechanics of substantive field applications. This is particularly true when the course is taught outside the department. Students may concurrently be studying the mechanics of substantive field applications for other mathematical techniques they may not have learned before entering planning school. This double bind situation could be remedied with diagnostic tests and short tutorial courses that incorporate calculator programs. Business schools have done this within and parallel to their curricula. 3

It would be helpful to classify commonly used planning methods in a two-way table that shows the intersections of mathematical techniques and substantive field applications.

Each application method could be linked to at least one published source. For example, the PRACTITIONER'S GUIDE TO FISCAL IMPACT ANALYSIS is probably the most important published information source for that method, although sources for variations of the method could be noted. 4 The manual

calculation method presented in the GUIDE has been enhanced in programmable calculator and microcomputer software, but nothing has been published to date.

### NOTES

<sup>&</sup>lt;sup>1</sup>John Kain, "Rampant Schizophrenia: The Case of City and Regional Planning," JOURNAL OF THE AMERICAN INSTITUTE OF PLANNERS, (July 1970), p. 221.

<sup>&</sup>lt;sup>2</sup>Daniel Isserman, PLANNING PRACTICE AND PLANNING EDUCATION: THE CASE OF QUANTITATIVE METHODS, (Urbana: Illinois, 1975).

<sup>&</sup>lt;sup>3</sup>LRN, (January 1982), p. 3.

AROBERT Burchell and David Listokin, PRACTITIONER'S GUIDE TO FISCAL IMPACT ANALYSIS, (New Brunswick: Rutgers, 1980).

### ECONOMICS OF PROBLEM SOLVING

Linear programming was developed in the USSR during the 1930's, but it became a practical operations research method in the United States during the 1950's. The number of man-hours required to perform thousands of arithmetic operations increased costs and limited the number of problems worth solving. High-speed computers simply decreased the costs of linear programming (and, of course, increased the speed for real time applications).

Although computation costs have decreased dramatically over the past thirty years, lower costs have not necessarily been directly accessible. Professionals with relatively infrequent quantitative problem solving requirements may find the first cost of a computer and appropriate software to be prohibitive. When consultants are hired to solve the problems, they absorb the difference between the cost of computation and the market value of the solution.

There are some adaptive methods for getting around the cost problem. Large computers may test the limits of error for less complex models that fit into programmable calculators or even nomographs. Screening methods developed from back-of-the-envelope calculations can eliminate alot of problem cases that are not even worth considering for the purpose at hand. This is a bit theoretical, but the bottom line conclusion is that we can often avoid being dependent on equipment we cannot afford.

Think for a moment about how problems are solved.

I might begin with a pencil and some graph paper (non-reproblue, four squares to the inch). I generally try to assemble the graphic, numerical and verbal components I need: a stylized drawing, diagrams, some arrows, a few numbers, book citations, some equations, more arrows, and erasures of things that seemed germaine but turned out not to be. I understand some of the dynamics of the problem from related experiences. In other ways I feel very inadequate. These are the times that professionals hide. We all try to cheat our limitations and avoid defeat (the area under a curve equals the number of squares you count on the graph paper).

If the problem is quantitative, it eventually boils down to data, mathematical operations and a useful format. Then is when it would be nice to have an inexpensive programmable calculator capable of doing things that would otherwise require computer access. There is something very satisfying about accomplishing the apparently impossible with tools you can easily conceal. To the extent that the Texas Instruments TI-59/PC-100C system can do this, the practicing planner has significant new opportunities.

In a world of complex problems, there are a few natural laws working for those of us using small tools. First, big models are not necessarily more useful than small models. William Alonso's old article on sources of error in models remains a good source of consolation and advice. He notes

two kinds of error. Measurement errors are those acquired from inaccurate measurement. Specification errors come from deliberate (or mistaken) model simplification. Alonso's central point is that elaborate specification may in fact generate cumulative measurement errors beyond what a simpler model would have produced. There is, in almost every case, a point of diminishing return. His summary advice is to avoid the operations that generate cumulative error fastest, namely intercorrelated variables, subtraction and exponentiation.

Add where possible, and multiply or divide if you cannot add.

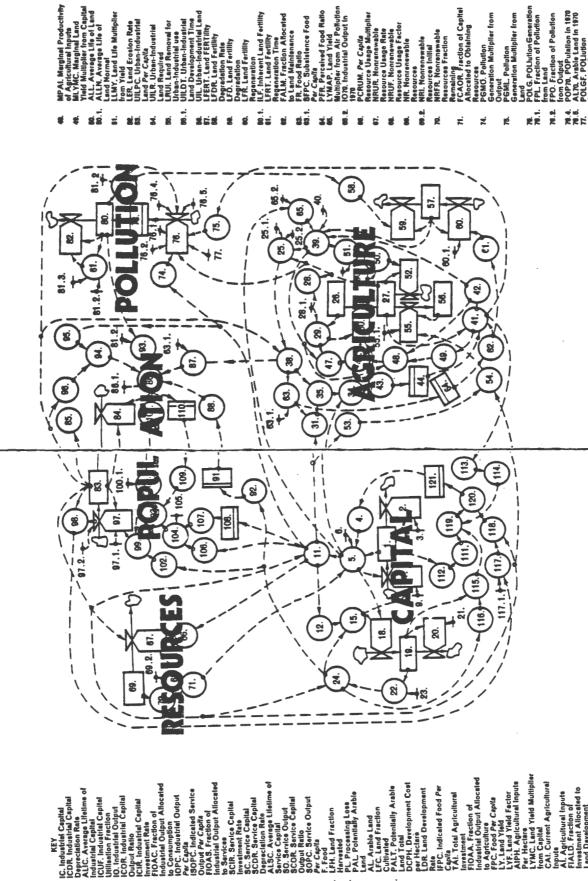
Second, complex problems can often be broken down into relatively autonomous sub-problems. If we can represent a problem graphically, it is often possible to understand how component parts are connected before that connection is expressed mathematically. Dennis Meadows' world systems model appears on the following page; it shows in some detail which sectors are most directly related to which. If these linkages were expressed only mathematically, relatively few people would understand what is going on. And some strange things would happen as a result of that lack of understanding.

Results generated from mathematical models that have not been graphically represented may be counterintuitive (contrary to our intuitive understanding of how things work). This might be because we have underestimated the extent to which certain combinations of variables could affect outcomes (watch out for exponents between 0.9 and 1.1: they strike surprisingly quickly). Once you know how the game is played,



47.

tion of Pollution



Processing Loss
AL Potentially Arable

LFH, Land Fraction farvested

Z 88

Arable Land

TAI. Total Agricultural

sumption industrial Output

M. Fraction Time
M. Fraction Allocated
and Maintenance
Food Retto
C. Subsistence Food

keeping score is simple enough. Think graphically whenever you can. Drag the unknowns back to familiar ground. As one unimpressed reviewer wrote of a noted professor's mathematical model:

Is it true, however, that the policy suggestions Forrester derives from his model are really surprising? The simplest way to answer these questions is to point out that one gets out of computer models what one puts in. If Forrester has defined a sick city in terms of a declining economy, increasing numbers of unemployed and high taxes, then it is obvious that a healthy city will simply manifest the reverse symptoms.

Keeping the underemployed out of the city . . . would certainly lead industry to soak up available labor. Then the quality of urban life would improve, the demands on taxes diminish because of the decline in large numbers of demoralised, discontented workers and the economy would begin to recover.

In fact there is nothing at all surprising in Forrester's conclusions given his assumptions. The model has only to be stood on its head for the solution to appear.<sup>2</sup>

### NOTES

William Alonso, "Predicting Best with Imperfect Data," JOURNAL OF THE AMERICAN INSTITUTE OF PLANNERS (July 1968), pp. 251-55.

<sup>&</sup>lt;sup>2</sup>H. Cole et al, MODELS OF DOOM, (New York: Universe Books, 1973), p. 198.

### HARDWARE

Texas Instruments and Hewlett-Packard manufacture the only magnetic-card-reading programmable calculators sold in the United States. From 1977-81 the Texas Instruments TI-59 dominated its market, essentially because it offered greater capacity and lower price than the Hewlett-Packard HP-67 and HP-97 calculators. The new HP-41CV is superior to the TI-59, but at more than double the price.

The most obvious difference between the TI and HP equipment is in the assembly language used for programming.

TI uses an Algebraic Operating System (AOS) that permits anyone with an understanding of algebraic notation to program almost literally from an equation. The HP assembly language uses Reverse Polish Notation (RPN), a more efficient method for allocating program steps. Competent mathematicians tend to prefer RPN as the more efficient calculation logic.

Algebraic notation was developed for concept assembly on paper. My preference for AOS is based on the ease with which it can be translated from program steps back to equations. The review and modification of available programs turns out to be an important activity.

TI and HP programmables also differ in physical design.

The TI-59 uses a fast (60 characters per second) printer that runs on 120VAC only. The slower HP printer can run on battery power. The HP-41CV displays letters; the TI-59 does not.

The HP calculators have superior card-reading tolerances; it is sometimes difficult for one TI-59 to read a card written on another. This has important implications for the way programs are marketed.

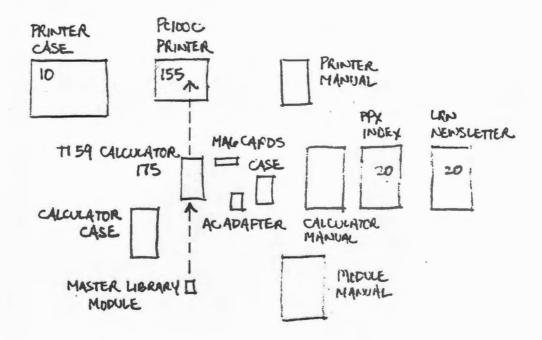
The TI-59 was designed as a multi-purpose calculation tool. None of its keys are dedicated to programs for specific substantive field applications. Instead, one program call key and ten user-defined keys access dedicated firmware contained in small modules that slide into the back of the calculator. These interchangeable modules contain up to 5000 program steps (typically a library of 20-25 programs). There are modules for business, investment, farming, etc., but none for community planning. The calculator comes with a master module designed for general use.

The TI-59/PC-100C system is both compact and modular.

The diagram on the following page shows the relationship among parts. Note that the printer, calculator and modules each have their own instruction manuals. My entire system fits in a \$10 Woolworth attache case lined with thin, rigid foam sheeting from a Xerox packing case. The system costs about \$380 at discounted prices. Since repairs to the calculator are made on an exchange basis (\$63 per exchange for a replacement after warranties expire), there are no service benefits to buying from a local retail dealer rather than a discount mail order firm. The equipment is remarkably reliable.

For those of you who have seen or used a TI-57, the

## \$380 PACKAGE



## LE)

### Texas Instruments

TEXAS INSTRUMENTS CALCULATORS AND ACCESSORIES		
CALCULATORS DESCRIPTION	WEIGHT	PRICE
PROFESSIONAL CALCULATORS II STUMENT BUSINESS AMALYST WITH BOOK BUSINESS AMALYST II - SLIMINE LCD BUS/FIMMO H/STATISTICS THE UBA ADMONED PROGRAMMABLE W/FIMMICE & STATISTICS	(3 LBS) (3 LBS) (3 LBS)	29.55 42.95 59.95
SCIENTIFIC CALCULATORS TI-30 II STUMENT SLIMLINE W/CONSTANT MEMORY FEATURE TI-35 SS SLIMLINE STUMENT SLIBE RULE W/CONSTANT REN A BON TI-40 TILT-TOP LCD W/CONSTANT NEMORY % BOOK TI-55C 480 STEPS - PLICE-IN SOLID STATE SOFTMANE TI-56C 480 STEPS - PLICE-IN SOLID STATE SOFTMANE TI-59C 940 STEPS - CARD PROGRAMMALE PC-180C PRINTER/PLUTTER FOR TI-58/59 CARRYING CASE FOR PC-180C PRINTER WITH TI-59 HOWRTED TI LCD PROGRAMMER AND TILT-TOP NEX/OCTAL CONNERTER	(3 US) (3 US) (3 US) (3 US) (5 US) (6 US) (8 US) (4 US) (4 US)	18.95 22.95 26.95 44.95 97.95 177.95 177.95 69.95
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ACCESSORIES  AMPTEES/CMMCGERS  AC-P130A SR-58/51/52/56/18/11/2558 111 (FOR BP-1A)  AC-P1310B NOM, VG_TAGE 128/2400 FOR BP-1 OR BP-1A  AC-P1311 T1-59/59/51-11/1648/1658/59C  AC-P132 BA/MAA/57/53/FORCAMBEE/AA FOR BP-7 & BP-8  RK-2 T1-38/MA-1, INCLUDES AC-P132 & BP-8	(2 US) (2 US) (2 US) (2 US) (2 US)	1.3
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RISCELLAMERUS PAR-SA/59 PROCHAM RECORD FORMS PAR-SA/59 EC-57 48 BLANK CARDS & CARD CASE FOR TI-59 EC-590 120 BLANK CARDS & CARD CASE FOR TI-59	(2 US) (2 US) (3 US)	2.95 21.88 45.88

### Free Software Offer

A dated copy of proof-of-purchase between February 1, 1982 and 15, 1982, Itama reset be continued from 25, 1982

- ' I've bought a TI-59, send me
  - ro free modules right away. one free module right away.
- I want these modules. 
  Applied Statistics Business Decision
  Real Estate/Investment Math/Utilities Aviation
- Surveying RPN Simulator Leisure Activities

## Programmable 59

TI-59

\$179.95



- The TT Programmation Std. Use to SSSS program enters or 100 manhatres as hope you rising better original
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## Programmable 58C

TI-58C

\$99.95



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### PC100C PRINTER \$179.95 CARRYING CASE \$39.95



### o PC-100C Printer-Platter

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differences in the TI-59 can be described as capacity-related rather than format related:

	TI-57	TI-59
Program steps	50	460
Memory registers	8	60
Subroutines	6	72
Subroutine levels	6	6
Conditional branching	yes	yes
User-defined keys	0	10

The TI-59 has modifiable capacity: it can trade 60 program steps for 10 memory registers. Instead of a fixed 460/60 split, the range can be shifted from 160/100 to 960/0 in increments of 60/10.

The TI-57 has only 50 program steps, but these are functionally equivalent to about 80 steps on the TI-59, simply because more keystrokes are merged. For example, recalling a number from memory register 02 requires one step on a TI-57 and two on a TI-59. Of the minor differences in notation, only subroutine calls are worth mentioning here. The TI-57 calls numbered labels (eg, LBL 01), while the TI-59 calls key labels (eg, LBL x<sup>2</sup>). You can set key/number equivalencies to keep track, so that programs for the TI-57 can be run or listed on the more expensive system.

The two instruction manuals are conceptually related, and the TI-57 uses the apt analogy of a model train layout to introduce programming concepts. The TI-59 manual, PERSONAL PROGRAMMING, uses flowcharting without analogies.

The most sensitive component in the TI-59 system is the magnetic card, but that card sets it apart as a professional tool. Each card has four banks (magnetic tracks), and each bank holds up to 240 program steps or 30 memory registers. Card numbers and bank numbers are not the same; they are simply equated by convention. The calculator can hold up to four banks of input at once. By convention the left side of the first card is called side one and uses bank

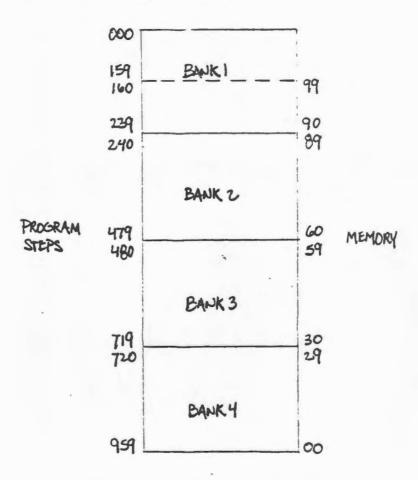
one. The right side of that card is side two and uses bank two. The left side of the second card is called side three and uses bank three, etc. Respect the convention and save your mind for more important complications.

Although the instruction manual fails to mention erasure and rerecording, the magnetic cards can be used over again. Since each card side physically includes all four banks (or tracks), simply remember to overwrite the same bank you used before. This option is useful when data has to be stored on cards temporarily. Magnetic cards cost about \$.40 each. When marking magnetic cards, use a black Flair pen that likes the surface (the ones that like the surface are great, but not all do). Let the ink dry thoroughly; it stays on until you wipe it off with soap and water.

Key definition cards that come with program library modules are black with gold lettering. Those that come with blank magnetic cards are gold and can be confused with magnetic cards. Throw them all away. The card case instruction manual is all you need for a program library module, and that is a good format to adopt for magnetic card programs as well.

### BANK DIAGRAM

This diagram has been redrawn from PERSONAL PROGRAMMING, and it is a necessary reference for intial program/memory allocation. The following pages show the key codes as keys and as printed steps. The latter is a necessary reference



for interpreting other people's programs. Note that the keys and printed steps are not always easy to match. Not all codes are directly entered.

### Key Codes In Numerical Order

Key		Key		Key	
Code	Key	Code	Key	Code	Key
00	0	39	2nd cos	72	STO 2nd Ind
+	<b>+</b>	40	2nd int	73	RCL 2nd Ind
09	9	42	STO	74	SUM 2nd Ind
10	2nd E	43	RCL	75	-
11	A	44	SUM	76	2nd lbl
12	В	45	<b>y</b> =	77	2nd <b>x</b> ≥!
13	C	47	2nd CMs	78	2nd <b>∑</b> +
14	D	48	2nd Exc	79	2nd $\overline{x}$
15	ε	49	2nd Prd	80	2nd Grad
16	2nd A	50	2nd Izi	81	RST
17	2nd B	52	EE	*82	HIR
18	2nd C	53		83	GTO 2nd Ind
19	2nd B	54		84	2nd Op 2nd Ind
20	2nd CLR	55	<b>÷</b>	85	+
22	INV	57	2nd Eng	86	2nd St fig .
23	Inz	58	2nd fix	87	2nd Iffig
24	CE	59	2nd Int	88	2nd D.MS
25	CLR	60	2nd Deg	89	2nd T
27	2nd INV	61	GTO	90	2nd list-
28	2nd log	62	2nd Pgm 2nd Ind	91	R/S
29	2nd CP	63	2nd Exc 2nd Ind	92	INV SBR
30	2nd tan	64	2nd Prd 2nd Ind	93	•
32	xit	65	X	94	+/-
33	22	66	2nd Pause	95	=
34	1	67	2nd z=t	96	2nd Write
35	1/2	68	2nd Hop	**97	2nd Bsz
36	2nd Pgm	69	2nd Op	98	2nd Adv
37	2nd P R	70	2nd Rad	99	2nd Prt
38	2nd sin	71	SBR		

### NOTES

<sup>\*</sup> This command cannot be directly keyed in, but may be written into a program by going into learn mode and pressing STO 82 and deleting the STO. There is a two-digit number XY which follows the 82 command. X stands for the hierarchy register operation, where 0 is STO, 1 is RCL, 3 is SUM, 4 is \*Prd, 5 is INV SUM, and 6-9 are INC \*Prd. Y stands for the hierarchy register to be accessed (1-8). XY may be entered in the same manner as code 82 if XY by itself is an invalid keyboard entry.

<sup>&</sup>quot;The Dsz instruction on the TI-59 can be used with any register (except 40, which implies indirect). Registers 10-99 cannot be keyed in directly but may be generated as follows: LRN "Dsz STO nn BST BST "Del SST — LRN.

001 0002 0004 0005 0008 0009 01123 014	N N N N & & & & & & & & & & & & & & & &	050 00 00 051 59 INT 052 60 DEG 053 61 GTU 054 62 PG* 055 63 EX* 056 00 00 057 64 PD* 058 00 00 059 65 X 060 66 PAU 061 67 EQ 063 69 DP 064 00 00	100 92 RTM 101 93 +/- 102 94 = T 103 95 WRZ 104 96 WRZ 105 97 00 107 98 ADY 108 99 0
156789012345678901234567890123456789 000000000000000000000000000000000000	24 CE CLR 25 CLV 28 CP 28 CP 30 TA 32 TX 33 TX 35 1/X	COD RARO O * O * O * O * O * O * O * O * O * O	DANESE         NOLOHO         NOLOHO         NOCHO         NOCHO

### SOFTWARE

Many people simply purchase the software they need and avoid programming altogether. Program instructions can be treated like cookbook recipes, but there are risks involved. Even good programmers make mistakes that can embarrass you. Most programs can be modified to meet your needs more efficiently. The trick is to integrate review and modification.

TI-59 programs are available from several sources, but the largest and most important source is TI's own Personal Programming Exchange. PPX provides a quarterly newsletter and program catalog for \$20 per year. Cataloged programs cost \$4 each and are listed by six digit codes. The first two digits denote the subject area. A subject area classification table and sample abstract listings appear on the following pages.

PPX programs are also sold in related groups of 5-10 in books called Specialty Pakettes. The notation numbers are those used in the PPX catalog.

Texas Instruments does not pay for programs submitted to PPX, and there are people who write sophisticated programs worth more than \$100 per copy. These are sold independently, often through appropriate professional journals. When they are sold as "protected" magnetic cards, the contents cannot be reproduced or analyzed. Be wary of these: if they have programming mistakes within them, you may never know. Your

TI-59 may have trouble reading cards written on another machine.

Texas Instruments offers program library modules that can be downlisted. Independent sources typically offer far more expensive modules that cannot be downlisted. If you trust the programmer, note that the modules present none of the reading problems posed by cards, nor do they wear out with extended use. If you do not trust the programmer, cards can at least be "unprotected" with a little effort. 1

Most planners will probably want to purchase relevant PPX programs, review the listings, and modify them as necessary. The best source for information on modifications and utility routines is LRN, the newsletter of the Washington, D.C. area TI-59 users group. The \$20 membership includes twelve issues (some of which are double issues) and at least a hundred directly useful programs, routines and insights.

Addresses for further information are:

PPX-59 LRN
P.O. Box 53 9213 Lanham Severn Road
Lubbock, TX 79408 Lanham, MD 20801

NOTES

LRN, (march 1980), p. 2.

### **Professional Categories**

B	U	SI	IN	E	S	S
0						

01	Management Accounting
02	Manufacturing Engineering
03	Inventory Control
04	Marketing/Sales
05	Personnel.
06	Transportation
07	Insurance
08	Real Estate
09	Business (General)

### FINANCE

Accounting
Auditing
Banking
Consumer Finance
Personal Finance
Economics
Leasing
Tax Planning/Preparation
Securities
Finance (General)

### STATISTICS & PROBABILITY

210	HOLIOO WILLIAM LOUISIE
20	Regression/Curve Fit
21	Analysis of Variance
22	Statistical Testing
23	Statistical Inference
24	Stochastic Processes
25	Probability Theory
26	Probability Distributions
27	Quality Assurance
28	Reliability/Maintainability
29	Statistics & Probability (General

## MATHEMATICS 30 Linear Algebra/Matric

30	Lilical Alycular matrices
31	Complex Variables
32	Harmonic Analysis
33	Nonlinear Systems
34	Numerical Integration
35	Oifferential Equations
36	Number Systems
37	System Modeling
38	Operations Research
39	Mathematics (General)

### NATURAL SCIENCES

40	Physics
41	Chemistry
42	Biology
43	Agriculture
44	Forestry
45	Ecology
46	Geology/Resources
47	Oceanography
48	Anthropology
49	Natural Sciences (Other)

### LIFE SCIENCES

50	Clinical / Olagnostic
51	Virology/Immunology
52	Pathology
53	Biochemistry
54	Genetics
55	Physiology
56	Pharmacology
57	Ophthalmology/Optics
58	Nutrition/Food Science
59	Life Sciences (General)

ENC	INEERING
60	Aeronautical Engineering
61	Chemical Engineering
62	Civil Engineering
63	Computer Science
64	Electrical Engineering
65	Electronic Engineering
66	Mechanical Engineering
67	Nuclear Engineering
68	System Engineering
69	Engineering (General)

#### TECHNICAL 70 Acoustics

10	VCOASIICS
71	Architecture
72	Ceramics
73	Heating, Air Conditioning, Cooling
74	Optics
75	Programming
76	Seismology
77	Surveying
78	Astronomy
79	Technical (Other)

## SOCIAL & BEHAVIORAL SCIENCES

80	Political Science
81	Sociology
82	Psychology/Psychiatry
83	Law Enforcement
84	Social & Behavioral Sciences (Other)

### NATURAL RESOURCES

85	Lumber/Forest Products
86	Oil/Gas/Energy
87	Food Resources
88	Water Resources
89	Natural Resources (Other)

GE	NERAL
90	Utility Programs
91	Demonstration/Games
92	Education
93	Air Navigation
94	Marine Navigation
95	Photography
96	Music
97	Astrology
98	Sports
99	Other

### 198868G INTERNAL RATE OF RETURN COMPUTATION

THIS PROGRAM CALCULATES THE IRR (INTERNAL RATE OF RETURN) FOR A MIDE CLASS OF PROBLEMS AND IS SIMILAR TO THE SECURITIES ANALYSIS PROGRAM 05 (SA-05). NOMEVER, THE RESTRICTION THAT EACH CASH FLOM BE IN A SUCCESSIVE SEQUENCE IS REMOVED. THIS ALLOWS ADDITIONAL FLEXIBILITY BUT DOES REQUIRE THE PERIOD OF EACH CASH FLOM TO BE ENTERED. THE PERIOD VALUE MAY ALSO BE A NOMINTEGER. THE IRR OF 46 CASH FLOMS CAN BE COMPUTED.

USER BENEFITS: ALLOWS THE USER TO MAKE BETTER DECISIONS BY AMALYZING FINANCIAL TRANSACTIONS.

RANDALL E. STAPONSKI, TULSA, DK. 104 STEPS

### 198061G FINANCIAL STATEMENT ANALYSIS

USES 20 LIME ITEMS FROM COMPARATIVE B/S AND P/L TO PROVIDE 11 MAIN AND 5 SECONDARY AMALYTICAL DATA ITEMS AS FOLLOWS: MORKING CAPITAL, CURRENTS RATID. QUICK RATID. AVERAGE COLLECTION PERIOD, INVENTORY TURKS, DEBT/EQUITY %, GROSS MARGIN %, NET PROFIT TO SALES %, RETURN ON ASSETS %. RETURN ON EQUITY %, ALTMAN'S Z-SCORE, Z-SCORE "X" TERMS. PROVIDES FOR INDEPENDENT PRINTOUT OF: INPUT DATA, COMPUTED DATA, Z-SCORE "X" TERMS, AND RECOMPUTATION OF Z-SCORE. THIS PROGRAM IS AN EXPANSION AND REORGANIZATION OF PPX0198004 AND PROVIDES FOR THE USE OF THE PC-100C PRINTER.

USER BENEFITS: EASY TO USE.

JIM GAINSLEY, MINNEAPOLIS, MH. 718 STEPS, PC-100A

### 198062G PROFITABILITY MEASURES

GIVEN NET RECEIPTS OF A PROJECT, CALCULATES SOLDMON'S AVERAGE RATE OF RETURN, NET PRESENT VALUE, PROFITABILITY INDEX, AND NET FUTURE VALUE; ALL ON A DISCRETE OR CONTINUOUS BASIS.

USER BEHEFITS: READY CALCULATION OF MEALTH GROWTH RATE AND OTHER PROFITABILITY MEASURES.

JORGE VALENCIA, LIMA, PERU 429 STEPS

### 198063G IRR WITH INCREASING CASH FLOWS

FINDS RATE OF RETURN OF AN INVESTMENT WHOSE NET RE-CEIPTS GROW AT A FIXED RATE PER PERIOD.

USER BENEFITS: SIMPIFIES CALCULATION.

JORGE VALENCIA, LIMA, PERU 169 STEPS

### 198064G PROJECT APPRAISAL UNDER RISK

FOR A PROJECT MITH SEVERAL PROBABLE CASH FLOMS PER PERIOD, CALCULATES STANDARD DEVIATION OF CASH FLOMS PER PERIOD, STANDARD DEVIATION AND EXPECTED VALUE (INCLUDING INVESTMENT) OF PROBABLE NET PRESENT VALUE OF PROJECT, AND PROBABILITY OF GIVEN NET PRESENT VALUE OR LESSER AMOUNT.

USER BENEFITS: CONSIDERABLE TIME SAVING AND ERROR PREVENTION.

JORGE VALENCIA, LIMA, PERU 239 STEPS, MOD 2

### 198065G VARIABLE CASH FLOWS - CONTINUOUS

GIVES PRESENT VALUE AND FUTURE VALUE OF A SERISS OF CASH FLOMS BEING DISBURSED CONTINUOUSLY, WITH INTEREST CONVERTED CONTINUOUSLY ALSO. UNLIKE PPX0198006 THIS PROGRAM HANDLES A SERIES OF CASH FLOMS.

USER BENEFITS: BETTER FOR INVESTMENT MODELS BECAUSE OF ITS MATNEMATICAL ANALYSIS APPROACH.

JORGE VALENCIA, LIMA, PERU 152 STEPS

### 208038G SIMPLE REGRESSION MODELING

COMPARES AND SELECTS THE BEST AMONG 4 COMMON SIMPLE REGRESSION MODELS. ALSO TIES IN WITH REGRESSION ANALYSIS AND MULTIVARIATE STATISTICAL METHODS PROGRAMMING SYSTEM FOR THE COMPARISON OF OTHER USER-DEFINED MODELS, ANALYSIS OF RESIDUALS, AND AUTOCORRELATION ANALYSIS.

USER BENEFITS: ELIMINATES DATA RE-ENTRY.

CHORMAN W. CHING, HAMILTON, CANADA 320 STEPS, PC-100A, MOD 3, REV B

## STRUCTURAL PROGRAMS (Side A)

All programs (except Ft. - In. - Sixteenths) include a reproducible calculation sheet, program description, a design example and a preprogrammed magnetic card. Allow approximately 2-3 weeks for delivery. Ten (10) individual program combinations at 20% off; twenty (20) individual program combinations at 30% off; thirty (30) or more individual program combinations at 40% off of list price.

individual program combinations at 30% off; thirty (30) or more individual program combinations at 30% off; thirty (30) or more individual program combinations.	1410113 41 40 /	License Fee	
VOLUME 1 - Programs 1 through 15	HP67/HP97	T1-59	HP-41C
1. Retaining Walls	. @ \$90.00	@ \$115.00	@ \$130.00
2. Footing-Axial Load.	. @ \$40.00	@ \$ 50.00	@ \$ 60.00
3. Eccentrically Loaded Footing/Combined Loads		@ \$115.00	@ \$130.00
4. Eccentrically Loaded Footing/Individual Loads	. @ \$90.00	@ \$115.00	@ \$130.00
5. Pole Foundation	. @ \$45.00	@ \$ 50.00	@ \$ 60.00
Bearing Plate/Base Plates.     Simple Span Beam/Uniform Load - Simple Span Beam/ Uniformly Varying Load	. @ \$20.00	@ \$ 20.00	@ \$ 25.00
7. Simple Span Beam/Uniform Load - Simple Span Beam/ Uniformly Varying Load	. @ \$30.00	@ \$ 35.00	@ \$ 40.00
8. Overhanging Beam	. @ \$30.00	@ \$ 35.00	@ \$ 40.00
Beam - Uniformly Distributed Load and Variable End Moment		@ \$ 35.00	@ \$ 40.00
10. Plastic Design Continuous Beams	. @ \$30.00	@ \$ 35.00 @ \$ 70.00	@ \$ 40.00 @ \$ 80.00
11. Simple Span Concrete Tee Beam		@ \$ 70.00 @ \$ 35.00	@ \$ 80.00
13. Fink Truss		@ \$ 35.00 _ @ \$ 35.00	
14. Wood Column Design		@ \$ 70.00	@ \$ 80.00
15. Feet - Inches - Sixteenths	. Ø \$15.00	@ \$ 15.00	@ \$15.00
VOLUME II - Programs 16 through 30			
16. End Plate Moment Solices for Steel beams.	. @ \$75.00	@ \$ 75.00	@ \$ 60.00
17. Wood studs, Rafters, or Truss Members	@ \$75.00_	@ \$ 75.00	
17. Wood studs, Rafters, or Truss Members 18. Steel Beam - Biaxial Bending	@ \$60.00	@ \$ 60.00	@ \$ 65.00
19. Simple Span beam with Moving Wheel Loads	. @ \$60.00	@ \$ 60.00	_ @ \$ 65.00
20. Rigid Frames.		@ \$110.00	@ \$125.00
21. Simple Span Beam Equal and Symmetrical Concentrated Loads	@ \$40.00	@ \$ 40.00	
22. Simple Span Beam: Concentrated Loads at any Point		@ \$ 50.00	
23. Simple Span Beam: Uniform and Triangular Loads			
24. Simple Span Beam: Partial Uniform Loads			
25. Beam - Fixed on Right End Concentrated Loads at any Point	. @ \$40.00	@ \$ 40.00	@ \$ 45.00
26. Beam - Fixed on Right End Partial Uniform Loads at any Location			
27. Beam - Fixed Both Ends with Concentrated Loads at any Point			
28. Beam - Fixed Both Ends with Partial Uniform Loads at any Location			
29. Cantilever Beam	@ \$40.00	@ \$ 40.00	@ \$ 45.00
30. Payroll tabulation	. @ \$40.00	@ \$ 40.00	@ \$ 45.00
VOLUME III - Programs 31 through 45 31. Steel Column - Combined Axial Load and Biaxial Bending	a \$70.00	@ \$ 75.00	@ \$ 80.00
32. Column Stiffeners			
33. Flange Plate Moment Splices for Steel beams			
34. Composite Interior Beams	@ \$95.00		@ \$100.00
35. Composite Spandrel Beams			@ \$100.00
36. Cover Plates	@ \$60.00	@ \$ 60.00	
37. Composite Interior Beams with Metal Deck			
38. Composite Spandrei Beams with Metal Deck	@ \$90.00	@ \$ 90.00	@ \$100.00
39. Composite Beams General Design.	. @ \$90.00	@ \$ 90.00	@ \$100.00
40. Beams Fixed at Both Ends - Uniformly Varying Loads	. @ \$40.00	@ \$ 40.00	@ \$ 40.00
41. Drilled Piers or Caissons.	. @ \$55.00	@ \$ 55.00	@ \$ 60.00
42. Double Overhanging Beam	. @ \$40.00	@ \$ 40.00	@ \$ 45.00
43. Two Span Continuous Beam with Uniform and Concentrated Loads	. @ \$55.00		@ \$ 65.00
44. Three Span Continuous Beam with Uniform Loads		@ \$ 40.00	@ \$ 45.00
45. Four Span Continuous Beam with Uniform Loads	. @ \$45.00	@ \$ 45.00	@ \$ 45.00
46/47. Continuous Beam (Rotations and Matrix) with Variable Spans, Moment of Inertia,		@ \$160.00	@ \$175 M
Concentrated, Uniform and Partial Uniform Loads		" \$ 80.00	@ \$100.00
48. Continuous Beam (Positive Moments, Shears, Deflections) 61. Suspended Cables	2 640 00	# 5 00.00	
62. Bolt and Pile Loads Circular and Rectangular	g \$40.00 <sub>~</sub>	@ \$40.00	@ \$45.00
Patterns with Biaxial Bending	@ \$40.00	@ \$40.00	@ \$45.00
63. Base Plates with Moment and Axial Loads	@\$40.00_	@ \$40.00	@ \$45.00
VOLUME VII (Programs 71-76) (For Fabricators and Detailers)			
71. Right and Oblique Triangles	@ \$100.00	@ \$100.00	@ \$110.00
72. Stair Solutions for A&E's.	@ \$ 70.00	@ \$ 70.00	@ \$ 80.00
73. Stair Solutions	@ \$ 60.00	@ \$ 60.00	@ \$ 65.00
74. Unsymmetrical Knee Bracing	@ \$ 80.00	@ \$ 80.00	@ \$ 85.00
75. Curved Sectors	@ \$ 80.00	@ \$ 60.00	@ \$ 85.00
76. Unsymmetrical Cross Bracing for Beams and Trusses.	@ \$100.00	@ \$100.00	@ \$110.00
77. Decimal Number Sorting Program			. @ \$100.00
78. Feet - Inches - Sixteenths Number Sorting Program 79. Unsymmetrical Cross Bracing for Towers			@ \$100.00
79. Unsymmetrical Cross Bracing for Towers		@ \$100.00	@ \$110.00

Independently-produced, "protected" mag card programs.

### HAND CALCULATOR PROGRAMS FOR PASSIVE SOLAR DESIGN

You are probably aware of the special architectural quality, and large energy savings, possible using Passive Solar techniques in buildings. In this context PEGFIX/PEGFLOAT, the first hand calculator solar design aids published by Princeton Energy Group, should be of special interest to you, and to all solar designers, builders, and educators. PEGFIX and PEGFLOAT model both the hourly and daylong performance of direct gain or 'sunspace' solar configurations, using any of the four major card-programmable hand-held calculators.

PEGFIX predicts auxiliary heat demand and excess heat available in a space with user-defined maximum and minimum temperature limits. The program is directly useful in sizing and specifying the system components, including the backup heating and ventilating equipment if needed. The results stored by PEGFIX are: total auxiliary heating load, excess heat available, maximum fan rate needed to vent excess heat, and maximum hourly auxiliary load.

PEGFLOAT predicts hourly temperatures of air and storage mass in a space without auxiliary heat input or removal of excess heat. Its purpose is to evaluate temperature excursions in a 100% solar operating mode. This program can examine non-south glazing orientations with user-specified hourly input values for insolation. PEGFLOAT automatically stores maximum and minimum storage and air temperatures of the system being modelled.

PEGFIX/PEGFLOAT are the first hand calculator programs which allow truly fast, low cost and accurate hour-by-hour analysis of direct gain systems, by designers with little or no experience in building thermal analysis. Both programs require only a few user-defined inputs regarding the building design and local weather: heat loss coefficients; effective thermal capacity and storage surface area; solar energy available, fraction to storage and fraction to air; average outdoor temperature and daily range. The programs automatically differentiate day and night heat loss values if desired, enabling you to evaluate night-deployed moveable insulation. If only a daylong insolation value is available, PEGFLOAT will automatically proportion this input among the daylit hours. All inputs are expressed in familiar terms, and are clearly explained in the accompanying PEGFLX PEGFLOAT HANDBOOK. The programs can be run through a 24-hour day, without user interaction, in only five to nine minutes. You may also choose hourly display of air and storage temperatures, and of auxiliary or excess heat, without interrupting program execution. Optional hourly display does not affect the stored data.

Our attitude in design is reflected in the clarity and utility of these programs, which support rapid development of design judgement on a sound technical base. It is our experience that using programmable hand calculators in passive design analysis is inherently self-instructive. PEGFIX/PEGFLOAT employ the best available procedures suited to programmable hand calculators, refined in several years' use by PEG staff in all stages of our own design work. PEGFIX/PEGFLOAT combine fast and simple execution with sophisticated numerical methods including a new 'walking' solution of simultaneous equations. We introduced PEGFIX/PEGFLOAT at the Third National Passive Solar Conference in San Jose, where they were warmly received by leading specialist in performance simulation and testing from throughout North America. The programs are now used with confidence by other experienced designers, reducing the time and expense devoted to similar analyses on larger equipment. Less experienced designers gain a fine learning tool, as well as access to hourly simulation capability without costly computer time and programmer expertise which their present work can ill afford. Students and educators especially appreciate the speed with which results are obtained using PEGFIX/PEGFLOAT, allowing quick assessment of design options with very little preparation. (We've been told that from a teacher's standpoint, program results which aren't available until next term; not quite true, but we got the point!) The same advantage is important to any designer whose time is valuable.

PEGFIX/PEGFLOAT are available in Hewlett-Peckard RPN and Texas Instruments AOS versions. An HP-67, HP-97, HP-41C, or TI-59 card-programmable calculator is required. A printer is convenient but, because of the hourly display option, not needed. Either English or Metric programs are available; they must be ordered separately. Each program package includes prerecorded card(s), printed Worksheets, and 70+ page instruction HANDBOOK. A Library Package, with cards for both English and Metric calculations on all four machines, is offered at a special price. The PEGFIX PEGFLOAT HANDBOOK and worksheets are thorough, clear, and well illustrated. Program use is presented in a way which allows any designer, whether or not previously skilled in passive solar techniques, to effectively apply—and to learn in the process of using—PEGFIX/PEGFLOAT. Extensive references provide ample documentation, and excellent resources for further study.

Although Passive Solar building principles are rapidly gaining acceptance due to proven performance at low cost, strong expertise is still limited to relatively few practicing architects and engineers. Among these, inexpensive and fast hourly simulation techniques have been in great demand. We at Princeton Energy Group believe our programs are the most significant step to date toward solving these problems.

Please take a close look at PEGFIX/PEGFLOAT, and see how valuable these programs can be in your work.

#### TI-59 SURV-CROM II

DIAGNOSTIC - Checks spenation of the Calculator and the SUBU-CROM II medsie, partitions the Calculator for maximum storage, insures that the Calculator is in the degree mede, and prints take heading.

Table medium; COORDINATE GEOMETRY - The prime purpose of this pregram is the stering of coordinates for use in other programs. The bearing-distance, bearing-distance method of entry is used; and angles have be used instead of bearings. Other features include: up to 48 (20) points may be stared; previously stored bearings may be recalled as stared as 90, 188, or 270 degrees right of the stored bearing, wineeded paints may be "unstared" to conserve storage space; Coordinate may be stored or recalled by point number; heritontal or slope distances may be used, and temperature and grid factor corrections may be applied; you may traverse around a simple curse by and distance; coordinates may be listed by point number; simple sideshats as well as branching are available.

TRAVERSE I - (Parts A, B, and C) (Part A is for traverses with 39 or fewer courses. Part B for these with mere than 39 courses and Part C is for use in the field.)
The purpose of this program is closure with area (if a closed loop) to be followed by belancing in Program 86, if desired. It has most of the Pastures of 8C-62, and in addition, you may compute error of closure beaution and area. You may force a closure bock to the point of beginning at any time. Entry errors are corrected readily - you may "back out" several courses as easily as they were entered. And it may be used in the field without the printer... You may not recall bearings by number, traverse areand a corvey or do sidewhets are brenching. When sidewhets are necessary, after the nain traverse has been entered and closure checked, you would go to Program 85 to ballete the traverse, and them to Fragram 87 to compute the final traverse.

TRAVERSE II - ANGLES - (Pregrams 04 and 05 are complementary.) When all the angles of a traverse have been entered, this program computes the angular error of closure: balances the angles with the error of closure band distributed equality to all angles, and computes balanced attents for use in SC 02. It, you may use the pregram to balance angles and compute and print balanced bearings for use in SC-02 or SC-03.

TRAVENSE II-DISTANCES - This program most immediately follow SC-84. Either horizontal or slope distances may be untered and temperature and grid factor corrections may be applied. After all distances have been entered, the error of closure is camputed, followed by computation of unbalanced coordinates and area.

BALANCING THE TRAVERSE - This program balances the traverse by either the Fransit Rule method or the Compass Rule method from coordinates stored in the calculater using SC-83 or SC-84/85 programs.

AREA FROM COORDINATES/INVERSE - This program computes area from selected coordinates by entering their point numbers and produces a printaut of the finished traverse. Curved boundaries nay be used. It also may be used for simple inverse from point selected coordinates by entering their point numbers and pronumber to point number, or coordinates may be entered from the toyseard.

ROTATION AND TRANSLATION - This program will translate stored coordinates from one grid system to another when a Common years and the angle between systems are known.

STAKEOUT - This program computes the angles and distances from stored coordinates for field stakeout purposes.

LINE AVERAGING (LINEAR REGRESSION) - This program computes the line that bestfits any number of coordinates which may be entered by point number or from the keyboard.

INTERSECTIONS: 881 - DD1 - 8D1 - When the coordinates of two points and any two elements of two lines connecting them are entered, this program computes and prints all the other unknowns Coordinates may be entered by point number or from the begoard.

PERPENDICULAR OFFSET TO A LINE - This program competes distances along a base line and offset distances to prints on either side of the base line. All entries are by point number.

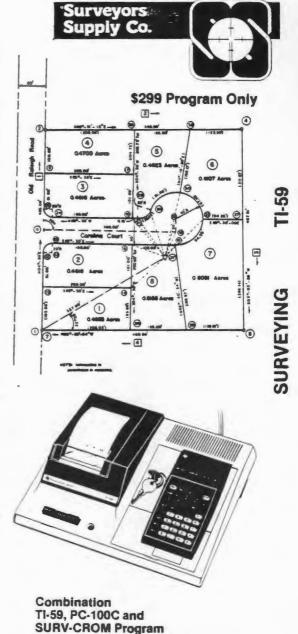
PREDETERMINED AREA - After the required area is entered, hearings and distances are entered until the calculator completes the figure that will preduce the desired area.

SIMPLE CURVE DATA — When given the PC or PI station and the delta, and then either the degree, redius, tangent, length, or external, and the effect distances, this program computes all fer the contentine curve and effect lines left and right of the the other curve data and deflections as well as the cherd data centerline. Also, the length and radius may be entered instead of the delta and another element.

Pregram includes instruction manual and proprogrammed ROM Medule

TI-59 SURV-CROM II.....\$299

Prices are subject to change without notice. Herchandise is subject to availability from suppliers.



\$659

Independently-produced program library module. CROM = calculator read-only module MANUAL PLOTTER-SCALER. There are lots of automatic plotting program which will plot f(x), provided you define f(x) somehow in program memory. But what if you have a list of data you would like to plot? You could use OP 07 manually, but you would still be faced with the task of manuall; scaling your data within the zero to twenty range of OP 07. After having experienced this problem a couple of times at the office, I finally settled on this short routine. It is short enough to be used even by TI-58 fans. The instructions are simple: Scan your data and spot the lowest point, enter it and press A.MIN printed. Do the same for your maximum point, enter it and press B. MAX printed. Now enter in succession all your data points either through key E or R/S. If you enter a data point out of bounds, either upper or lower, a small e is printed. LBL E - RCL 00 = DIV RCL 02 =.CP INV GE 083 X:T 20 X:T GE 094 0P 07 R/S GTO E LBL A STO 00 282429 OP 04 RCL 00 OP 06 RTN LBL B STO 01 281344 OP 04 RCL 01 OP 06 - RCL 00 = DIV 20 + 1 EE 9 +/- INV EE = STO 02 OP 00 ADV R/S GTO E 54 EE 8 INV EE OP 01 GTO 098 54 OP 04 OP 05 OP 00 R/S GTO E

TWO-VARIABLE GRID-PLOT. As the name implies, this short routine by Bill Skillman, will plot simultaneously two variables in the range 0 to 19. If out of bounds, a "?" is printed at the appropriate edge. The grid spacing is 5 printing spaces. The symbol for x is the asterisk (\*) and for the y he used an "8". A cross-over is indicated with an "x". The instructions are: Write the definition of f(x) in user memory. Place x in the t-register, place y in the display, a call to E' will plot both.

000: LBL E' INV STF 4 INV STF 5 STO 04 2 OP 01 OP 02 OP 03 OP 04 X:T NOP

SBR 137 EXC 04 SBR 137 OP 22 OP 23 X 49 + RCL 02 X:T RCL 03 EQ 049 2 =

OP IND 02 RCL 04 X 58 X:T 9 = EQ 064 NOP + 2 = OP IND 03 INV IFF 4 093 1

+ 71 X HIR 15 X:T 1 EE 4 +/- GE 090 1 EE 6 +/- = HIR 35 INV IFF 5 134

1 EE 10 +/- X:T HIR 18 GE 123 X 50 = EQ 123 71 X X:T GTO 129 69 EE 12

+/- + 1 = HIR 38 OP 05 RTN INV EE CP INV GE 174 X:T 20 X:T GE 180 INT

+/- + ( CE +/- DIV 5 ) INT X EXC 02 STO 03 5 + 4 = INV LOG X<sup>2</sup> RTN

STF 4 CLR GTO 183 STF 5 3 EXC 02 STO 03 CLR RTN

To demonstrate its abilities, I wrote this short sin-cos routine. Start with A.

LBL A RCL 11 SIN + 1 = X 9.9 = INT X:T RCL 11 COS + 1 = X 9.9 = E' 18

SUM 11 GTO A

Bill's routine uses registers 2, 3 and 4 and flags 4 and 5.

Part on a single page in LRN. Note the density of information.

### PROGRAMMING

PERSONAL PROGRAMMING provides a good introduction to everything Texas Instruments has chosen to document. The collected issues of LRN cover additional capabilities that are far too complex for general use. In this section we will concentrate on programming formats that planners will find useful.

Most people develop preferences for particular programming techniques. Some become adept at conditional looping; others prefer to set flags to achieve similar ends. My general suggestion is to work as simply and directly as possible using the techniques you prefer. There are benefits to be gained from optimization, but the TI-59 usually has more than enough capacity to get the job done with some inefficiencies. Direct logic runs fast enough. Once the program goes on the magnetic card, no one can tell how sophisticated you are.

Learn the techniques as you need them. Learn to translate from program steps back to algorithms and equations.

Whatever the problem, it is usually possible to find a program nearly matched to your needs. Load it, record it, and then work on modifications to it. Always keep duplicates of cards, because oily fingerprints, accidental bending, etc. can destroy cards unexpectedly.

The easiest way to understand someone else's program is to isolate the alphanumeric labels first, equations second,

and data shifting routines last. When in doubt about a step sequence, run the program from the nearest preceeding label with the printer on TRACE. This causes the calculator to explain what it is doing, step by step. Program labels can be listed by step location by entering RST OP 08 from the keyboard when the program is not running. Given these capabilities, most programs can be listed without annotation or flowcharting of the kind that would be required for a microcomputer written in BASIC.

The important issues for planners are input and output formatting. All of a programmer's work should follow the same format whenever possible. The user-defined keys A,B,C,D, E and their primes are like paragraph headings. The first number in the first data category should be entered through the A key, with each subsequent number in the same category entered through the R/S key (one key controls "run" and "stop"). The next category begins with B, and so on. The E key should always be reserved for starting the program run. The prime letters should be used reluctantly (for ergonomic reasons). The data sequences should feel right to users familiar with the problem being processed.

Alphanumeric labelling consumes significant amounts of program step capacity and should be minimized. Alphanumerics also slow program execution and consume printer paper. Three-letter margin labels and asterisks will generally suffice. Planners often need output that can be copied and distributed.

With this in mind, consider the following method of separating labelling from program processing.

The PC-100C prints 5.68 lines per inch, and the conventional advance moves more than a line (but less than two). We must therefore use a set of background numbers in place of a graph paper grid. The following page shows lines populated by digits 1-9 in reverse order, with blank space at two of the twenty locations. The program used to generate the digits and spaces is listed on the second following page. By laying the digit grid page underneath a clean sheet of white paper, we can fill in block letters for a label sheet. After copying the label sheet, we have paste-up sheets for the numerical outputs.

After establishing a final format, we can write labels from the printer using the print processor program. It appeared in LRN almost as it appears here, except for minor changes in instructions and program steps. Note that some copiers copy at more than 100% of original size, so you may want to generate the label directly from the printer for each paste-up. Any margin labels on the numerical output tapes can be cut off without affecting the numerical output itself. The hydroelectric site screening program uses this paste-up method. All the labels were right-justified (which is why the digits for the background numbers were in reverse order).

The most serious limitation I have encountered is the

lack of a printed dollar sign. I have used D for dollar and DK for \$ 000, but it should be interpreted in a key when you choose to use the label.

There is one other device planners should know about: direct address subroutines run faster than common label subroutines. PERSONAL PROGRAMMING explains the difference, but you should know it is easy to convert. If we use SBR STO, for example, the entry point is LBL STO. If we write the original program steps as SBR STO NOP, we can shift to SBR 01 75 (or whatever) for direct addressing without moving steps out of sequence. The entry point can then be NOP NOP instead of LBL STO. Most good programmers consider NOPs inelegant, but they work nicely.

Finally, documentation needs some attention. Always list the program steps and paste them up on a reference sheet. Pressing OP 08 gives you a list of common labels, so others can find the subroutines. Even after you convert to direct addressing, keep the common label version for documentation. It also helps to downlist the storage registers for future reference. Document the contents.

This is a trace of operations for program steps 282-349 in the hydroelectric site screening program.

TRACE

0.	RCL 24	10.000 1.	_
0.150 0.150 0.15 1.	PRT + =	1.000 1. 1.	,- + RCL 25
1.150 1.15	STO 36	0.150 0.15 1.150	)
1.150 1.15	RCL 25	1.15 1.15	YX RCL 26
0.150 0.150 0.15	PRT RCL 26	20.000 -20. 0.939 .9388997211	= ÷
20.000 20.000 20.	PRT RCL 27	.93889 <b>972</b> 11	RCL 25
0.080 0.080 0.08	PRT +	0.15 6.259 6.259331474 0.160	= 1/X
1. 1.080 1.08	STD 34	.1597614704 .1597614704 2121.239	X RCL 13
1.080 1.08	RCL 28	2121.239035 338.892 338.892	= PRT
0.060 0.060 0.06	PRT +	338.8922673 338.892	STO 17
1. 1.060 1.06	= STD	338.8922673 10.000	RCL 29
1.060 1.06	35 RÇL	10. 10.000	STO 2
10.000	29 PRT.	10. 20.000	RCL 26
10.	. OP 5	20. 20.000	STO 3

## RUNNING THE PROGRAM

Clear and load mag card bank 1.

Press A to initialize the alphanumeric code and print one row of digits. (This is required for the first row only.)

Press B to list one row of digits (except for the initial row, which requires A).

Press C to advance one.

Press D to list five rows of digits.

Press E to run OP 06. Note that although it prints some digits, OP 06 in any program lacking labels will cause the printer to "advance" a distance equivalent to one printed line. This option is sometimes useful.

```
000
      76 LBL
                      050
                            69 OP
001
      11
           A
                      051
                            05
                                05
           8
002
      08
                      052
                            91 R/S
003
      00
           0
                      053
                            76 LBL
004
      01
           1
                      054
                            12
                                В
005
      02
           2
                      055
                            69 OP
006
           1
      01
                      056
                            05
                                05
007
      01
           4
                      057
                            91 R/S
008
      01
           1
                      058
                            76 LBL
009
      00
           0
                      059
                            13
                                C
010
      08
           8
                      060
                            98 ADV
011
      07
           7
                      061
                            91 R/S
012
      69
         OF
                      062
                            76 LBL
013
      01
          01
                     063
                            14
                               D
014
      08
           8
                     064
                            69 OF
015
      06
           6
                      065
                            05
                               05
016
      00
           0
                            69 OP
                     066
           5
017
      05
                     067
                            05
                               05
018
      00
           0
                     068
                            69 DP
019
      04
           4
                     069
                            05
                               05
020
      00
           0
                     070
                            69 OP
021
      03
           3
                     071
                           05
                               05
022
      00
           0
                     072
                           69 OP
023
      02
           2
                     073
                           05
                               05
         OP
024
      69
                     074
                           91 R/S
025
      02
          02
                     075
                            76 LBL
026
      08
           8
                     076
                           15
                               E
027
      00
          0
                     077
                           00
                               0
028
      01
           1
                     078
                           69 DP
029
      02
           2
                     079
                           06
                               06
030
      01
           1
                     080
                           91 R/S
031
      01
           1
                     081
                           00
                                0
032
      01
           1
                     082
                           00
                                0
033
      00
           0
                     083
                           00
                                0
034
      08
           8
                     084
                           00
                                0
           7
035
      07
036
         OF
      69
037
      03
          03
                     001
                           11
                                A
038
      08
          8
                     054
                           12
039
      06
           6
                     059
                           13
                                C
040
           0
      00
                     063
                                D
041
      05
           5
                           14
                     076
                                E
                           15
042
      00
          0
043
      04
           4
044
      00
           0
045
           3
      03
046
      00
           0
047
      02
           2
048
      69
         OP
049
      04
           04
```

#### RUNNING THE FROGRAM

Clear and enter mag card banks 1 and 2. Note that the program runs in FIX 2, so you must key INV FIX before reading or writing data cards.

Press E' to clear all previously stored data. The 1.01 in display indicates that the "pointer" is located at the first character of the first line (L.nn).

To store print codes, enter up to five 2-digit codes and press A. The program will store the codes appropriately. The pointer is then automatically set to indicate the next available location. When a line is completed it is automatically printed (unless you turn off the printer).

To end and print a line before 20 characters have been entered, press A'. To relocate the pointer, specify the line and character position desired (L.nn), and press E.

To print only the line you want, relocate to the last character in that line (eg, 4.20), and press E followed by A'.

To print all the lines you want, from any given point on, specify the beginning line and character position (eg, 1.01), and press E followed by B.

To correct line errors, relocate to the line and character to be changed, press E, and proceed to enter as if for the first time.

Note that a blank space can be designated as 00 or 80, and the latter is always preferred if there is any question about whether the space will be "filled" in a given line.

Unlike the original program, pressing B does not advance the paper.

```
000
      76 LBL
                     050
                           85
                                           100
                                                22
                                                    INV
001
      17
         B *
                     051
                           01
                                1
                                           101
                                                64
                                                    PD*
      22
002
         INV
                     052
                           00
                                102
                                                00
                                                     00
003
      28 LOG
                     053
                           95
                                ment
rette
                                           103
                                                63
                                                    EX#
004
      52 EE
                     054
                           17 8 "
                                           104
                                                ÜÜ
                                                    00
                           42 STO
005
      54
                     055
                                           105
                                                75
          1
006
      92 RTN
                     056
                           01
                                          106
                                                59 INT
                               01
007
      76 LBL
                     057
                           76 LBL
                                          107
                                                64 PD*
008
      18 C'
                     058
                           91 R/S
                                           108
                                                00
                                                    00
009
      69 OP
                           22
                              INV
                                                54
                     059
                                          109
                                                     )
010
      22
         22
                     060
                           86 STF
                                          110
                                                65
                                                    ×
                                                92 RTN
011
      69 OP
                     061
                           01
                               01
                                          111
012
      23
          23
                     062
                           43 RCL
                                           112
                                                76
                                                    LBL
013
      73 RC*
                     063
                           00
                               00
                                          113
                                                    A
                                                11
014
                           55
      02
          02
                     064
                                -----
                                                22
                                           114
                                                    INV
015
      84 OP*
                     065
                           04
                                4
                                           115
                                                58
                                                    FIX
016
      03
                           75
                                                55
         03
                                *****
                     066
                                           116
                               INT
017
      92 RTN
                     067
                           59
                                                52
                                                    EE
                                           117
018
      76 LBL
                     068
                           42
                               STO
                                           118
                                                53
                                                    (
019
      10 E'
                     069
                           02
                                                53
                               02
                                          119
                                                    (
020
      47 CMS
                     070
                           54
                               120
                                                52
                                                    EE
                           55
021
                     071
                                          121
                                                55
      01
         1
022
      76 LBL
                     072
                           05
                               5
                                          122
                                                52
                                                    EE
023
      15
                   073
                           85
                                          123
         E
                                --
                                                00
                                                    0
024
                           53
                               <
      88 DMS
                     074
                                          124
                                                01
                                                     dering.
025
      59 INT
                     075.
                          05
                                5
                                          125
                                                94
                                                    +/-
                           75
026
      65
                     076
                                ****
                                          126
                                                54
                                                    )
          ×
                                                65
027
                                          127
      04
           4
                     077
                           43 RCL
                                                    ×
028
      54
           )
                     078
                                          128
                                                34 FX
                           01
                                01
029
      42
         STO
                     079
                           34 FX
                                          129
                                                22
                                                    INV
030
                                                59
      00
           00
                     080
                           28 LOG
                                          130
                                                    INT
031
      82
         HIR
                     081
                           85
                               +
                                          131
                                                69
                                                    OP
032
      18
          18
                     082
                           01
                                1
                                          132
                                                10
                                                    10
033
      85
                           54
                     083
                                1
                                          133
                                                17
                                                   B =
           ------
034
                           55
                                                82 HIR
      39 COS
                     084
                                -
                                          134
035
      59
         INT
                     085
                           02
                                          135
                                                06
                                                    06
                               B *
                           17
                                                    )
036
      75
                     086
                                          136
                                                54
037
                     087
                           44 SUM
                                          137
                                                82 HIR
      01
           1
038
      54
          >
                     088
                           02
                                          138
                                02
                                                07
                                                    07
                           25 CLR
      55
039
                     089
                                          139
                                                71 SBR
      05
                     090
                           43 RCL
040
                                          140
                                                00
                                                    00
041
      75
                     091
                           02
                               02
                                          141
                                                95
                                                    95
042
      59
         INT
                     092
                           58 FIX
                                          142
                                                82 HIR
043
      44
         SUM
                     093
                           02
                               02
                                          143
                                                16
                                                    16
044
                     094
                           92 RTN
                                          144
                                                75
      00
           00
                                                59
045
                           53
      54
                     095
                                          145
                                                    INT
           )
                               (
                           43 RCL
046
      65
                     096
                                                42 STO
           ×
                                          146
047
      01
           1
                     097
                           01
                                01
                                          147
                                                03
                                                    03
                     098
                           82
                                                54
048
      00
           1
                              HIR
                                          148
                                                     049
      94
                     099
                           47
                                47
                                          149
                                                65
                                                     ×
```

```
150
     43 RCL
                          65
                                         250
                                               85
                    200
                             151
     01
          01
                    201
                          82 HIR
                                         251
                                               42
                                                   STO
152
     55
          -
                    202
                                         252
                          18
                                               02
                             18
                                                    02
153
     82 HIR
                          85
                                         253
                                                    4
                    203
                             +
                                               04
154
     16
         16
                          32 X1T
                    204
                                         254
                                               95
                                                    -
155
     95
          ******
                    205
                          54
                             )
                                         255
                                               61 GTO
156
      74 SM*
                    206
                          72
                             ST*
                                         256
                                               02
                                                   02
157
     00
         00
                    207
                          00
                             0.0
                                         257
                                               67
                                                    67
158
      82 HIR
                    208
                          69
                             OP
                                         258
                                               76 LBL
159
      17
         17
                    209
                          30
                             30
                                         259
                                               12
                                                    8
      75
160
                          43 RCL
                    210
                                               68 NOP
                                         260
161
      59 INT
                    211
                          01
                             01
                                                   3
                                         261
                                               03
162
      74 SM*
                   212
                          55
                               ÷
                                         262
                                               42 STO
                               2
163
                    213
                          02
      00
         00
                                         263
                                               02
                                                   02
164
      54
          )
                    214
                          32 X1T
                                         264
                                               43 RCL
165
         CP
                   215
                          82
      29
                             HIR
                                         265
                                               00
                                                   00
      67
166
         EQ
                    216
                          16
                              16
                                         266
                                               32 XIT
167
      02
                    217
                          95
                               ----
                                         267
                                               22 INV
          02
168
                          77
                             GE
     10
         10
                   218
                                         268
                                               58 FIX
169
      69 OP
                          02
                             02
                    219
                                         269
                                               25 CLR
170
      20
         20
                    220
                               27
                                               42 STO
                          27
                                          270
171
      65
          X
                    221
                          65
                              14
                                         271
                                               03
                                                  03
172
         1
                          69 DP
      01
                    222
                                         272
                                               18 C*
173
                   . 223
      52 EE
                          20
                               20
                                         273
                                               18 C*
174
      01
         1
                    224
                          01
                                          274
                                               18 C*
                               1
175
                              18 C*
      00
         225
                          00
                                          275
176
      82 HIR
                    226
                          17 B*
                                               69 OP
                                          276
177
      08
                          42 STO
         08
                    227
                                               05
                                          277
                                                  05
178
      22 INV
                    228
                          01
                              01
                                          278
                                               43 RCL
                          25 CLR
179
      64 PD*
                    229
                                          279
                                               02 02
180
      00 00
                    230
                          43 RCL
                                          280
                                                22 INV
181
      54
           )
                    231
                          02
                              02
                                                77
                                          281
                                                  GE
182
      32 XIT
                    232
                          59 INT
                                          282
                                               02 02
                          32 X:T
183
      82 HIR
                    233
                                          283
                                               69 69
184
      16
                    234
                          43 RCL
          16
                                          284
                                               61 GTO
185
      55
          ÷
                    235
                          00 00
                                          285
                                               91 R/S
                         . 55
                               -
186
      43 RCL
                    236
                                                76 LBL
                                          286
187
      01
         01
                     237
                          04
                              4
                                          287
                                                16 A'
                    238
188
      54
           )
                          95
                               ----
                                               43 RCL
                                          288
189
      82 HIR
                     239
                          59
                              INT
                                          289
                                                02
                                                   02
190
      68
          68
                     240
                          87 IFF
                                          290
                                                59 INT
191
      64 PD*
                    .241
                                               82 HIR
                          01
                              01
                                          291
192
      .00
          00
                     242
                          00
                               00.
                                          292
                                               04 04
193
      73 RC*
                                                65
                     243
                          06
                               06
                                          293
                                                    X
194
      00
          0.0
                     244
                          67
                               EQ
                                          294
                                                04
                                                    4
195
      75
          ---
                     245
                          91 R/S
                                          295
                                                75
196
      59
          IHT
                     246
                          43
                              RCL
                                          296
                                                01
                                                    1
197
      1 14 Line
          SUM
                     247
                          00
                               00
                                          297
                                                82 HIR
198
      03
           03
                     248
                           75
                                          298
                                                ******
                                                    34
      95
                     249
                           05
                               =
 199
           ---
                                          299
                                                95
                                                     ----
```

```
300
      42
          STO
                      350
                             400
                                                    02
                                                         02
301
      02
                       351
           02
                             01
                                 1
                                             401
                                                    71
                                                       SBR
302
      43
          RCL
                       352
                             52 EE
                                             402
                                                    00
                                                         00
303
                      353
                             82 HIR
      00
           00
                                             403
                                                    95
                                                         95
                      354
304
      32
          XIT
                             41
                                 41
                                                         2
                                             404
                                                    02
305
      71
                      355
                             95
          SBR
                                                       F: 9
                                  =
                                             405
                                                    17
306
      02
                             65
           02
                      356
                                  \times
                                             406
                                                    22
                                                       INV
307
      67
                      357
                             43
           67
                                 ROL
                                             407
                                                    59
                                                       INT
308
                       358
      82 HIR
                             01
                                 01
                                             408
                                                    65
                                                       X
309
      14
                      359
                             95
                                  -
                                             409
                                                    43 RCL
           14
310
      61
          GTD
                      360
                             74
                                 SM*
                                             410
                                                    01
                                                         01
311
      15
           E
                      361
                             00
                                 00
                                             411
                                                    95
                                                         ==
      76
312
         LBL
                             73 RC*
                      362
                                                    74
                                                       SM*
                                             412
313
      13
                      363
           C
                             00
                                 00
                                             413
                                                    00
                                                        00
314
                      364
                             22
      86
          STF
                                 INV
                                             414
                                                    69
                                                       OP
315
                      365
                             59
      01
          01
                                 INT
                                             415
                                                    20
                                                         20
316
      85
           <u>+</u>
                      366
                             22
                                 INV
                                                    73 RC*
                                             416
317
      28 LOG
                      367
                             74
                                 SM÷
                                             417
                                                    00
                                                        00
318
          XIT
      32
                       368
                             00
                                 00
                                             418
                                                    29 CP
                                CP
319
      43
                             29
          RCL
                       369
                                             419
                                                    67
                                                         EQ
320
      02
           02
                      370
                             67
                                 EQ
                                                    04
                                             420
                                                         04
321
      82
          HIR
                       3.71
                             03
                                  03
                                             421
                                                    46
                                                         46
322
      04
                       372
           04
                             08
                                  08
                                             422
                                                    55
                                                         ÷
323
      03
           3
                      373
                             65
                                  X
                                             423
                                                    01
                                                         1
324
      77
                      374
           GE
                             Di
                                  1
                                             424
                                                    52
                                                       EE
325
                       375
                                  2
                             02
      03
           03
                                             425
                                                    01
                                                        1
                                 B *
326
                       376
                             17
      46
           46
                                             426
                                                    00
                                                         0
327
                             85
      00
           0
                      377
                                  +
                                             427
                                                    72
                                                       ST#
328
      95
                       378
                             69
                                 OP
           =
                                             428
                                                    00
                                                        00
329
           A
                       379
                             20
                                  20
                                             429
      11
                                                    52
                                                       EE
330
      29
                      380
                             73
                                                         8
          CP
                                 RC*
                                             430
                                                    08
331
      43
                      381
                                                    75
          RCL
                             00
                                 00
                                             431
                                                    22 INV
332
                             95
      03
                      382
           03
                                  ---
                                             432
333
      67
           EQ
                       383
                             55
                                             433
                                                    59 INT
334
                                  2
      03
           03
                      384
                             02
                                             434
                                                    64 PD*
                                 E B
                             17
335
      08
           08
                       385
                                             435
                                                    00
                                                         00
336
      55
                             72
           *****
                       386
                                 ST*
                                             436
                                                    69 OP
337
      82 HIR
                      387
                             00
                                 00
                                             437
                                                    30
                                                         30
338
      16
                      388
                             61 GTD
           16
                                             438
                                                    95
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339
      95
                      389
           ----
                             03
                                 03
                                             439
                                                    74 SM*
340
      71
          SBR
                       390
                             64
                                  64
                                             440
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341
           01
                       391
                             76 LBL
      01
                                             441
                                                    69 OP
      37
           37
                       392
342
                             14
                                  D
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                                             442
                                 STF
343
      61
          GTO
                      393
                             86
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                                                    61 GTO
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344
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           03
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345
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346
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349
                       399
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```

```
450
      97 DSZ
451
      03
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452
      04
          04
453
      01
          01
454
      61 GTO
455
      91 R/S
456
      76 LBL
457
      19 D'
     05
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          5
459
          6
      06
460
      52 EE
461
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          1
          2 +
462
      02
463
      55
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464
     09
465
     09
466
      95
          ----
467
     59 INT
      82 HIR
468
      05
469
          05
470
      82 HIR
471
     06
          06
472
     82 HIR
473
     07
          07
474
     82 HIR
475
      08
         08
476
      69 OP
477
      05
          05
478
      61 GTO
479
      91 R/S
```

The following page is a copy of the print code chart published by LRN.

	0	1	2	3	4	5	6
00	01	02	03	04	05	06	07
7	8	9	Α	В	С	D	Ε
10	11	12	13	14	15	16	17
-	F	G	Н		J	K	L
20	21	22	23	24	25	26	27
М	N	0	Р	Q	R	S	Т
30	31	32	33	34	35	36	37
•	U	٧	W	X	Υ	Z	+
40	41	42	43	44	45	46	47
Х	*	<b>V</b>	1	e	(	)	,
50	51	52	53	54	55	56	57
<b>↑</b>	%	•	1	=	7	Х	x
60	61	: 62	63	64	65	66	67
2	?	÷	!	П 74	Δ	Π	Σ
			1		i I	76	

#### DATA MANAGEMENT

The cost of data acquisition can sometimes limit a planner's ability to solve a given quantitative problem. Budget restrictions may make it impossible to spend money on data acquisition, even though such expenditures would be cost effective.

The practicing planner may have to find alternative solutions that use less expensive or more readily available data. In some cases the process may reveal an approach that is more cost effective than the one originally considered. In other cases the process may be simply lead to a dead end.

The first question to ask about data is whether someone else has already collected it in a way that can be directly or indirectly useful. Talk to someone with experience in the field and search the literature in that field. Most professionals are willing to share information with people who ask thoughtful questions. It usually helps to explain what you want to do with the information.

Data sources, whether published or otherwise, may not agree. Estimates of population and resources are notably various. Sometimes differing sources are each correct in their own terms: read the fine print. Sometimes sources are in agreement because both have been copied from a common incorrect source. Planners have to search critically and learn to read between the lines.

Every profession has its peculiar sources that are

difficult to find between the time of publication and ultimate entry into a formal indexing system. In New England energy planning the mother lode is the FINAL REPORT of the New England Energy Congress. This large, 454-page paperback costs \$24 from the National Technical Information Service, but most of the planners who own a copy got it free when it was free, simply by requesting it. The book's many tables have some frustrating typographical errors, but an owner-annotated copy is a priceless reference.

An almanac is often the least expensive single source for information. The PROVIDENCE JOURNAL publishes one for Rhode Island. Someone ought to edit a paperback almanac for planners, with the basics that one now searches for in various planning standards references, human factors design books, census publications, etc. For unit conversions the best tables I have seen are in THE NEW MATHEMATICS DICTIONARY, a paperback now out of print. The tables are reproduced on the second following page.

When relevant data can be retrieved, we are faced with the storage limitations of the programmable calculator.

The data storage capacity can be effectively doubled by "splitting" the storage register at the decimal point.

Suppose we want to store 53467 and 519 in the same register. Load it as 5367.519 into, say, register 01. The 519 can be recalled as the decimal value (INV INT) of register 01 and immediately multiplied by 1000 in the body of the

program. Suppose the numbers to be stored are 53.46 and 51.97. They can be stored as 5346.5197 and retrieved as an integer value (INT) divided by 100 and a decimal value (INV INT) multiplied by 100. Data packing methods were not included in PERSONAL PROGRAMMING, although simple splitting is widely used, often just for the sake of making data entry more efficient. Programs exist for more complex forms of splitting and packing.

Another widely-used approach to data management is curve fitting. In many instances several hundred data points conform to a pattern that we can describe with a curve equation (eg, a fifth degree polynomial). If we find several equation variables with one program, we can then supply the main applications program with several variables instead of several hundred data points. There are programs for fitting data to 5-8 kinds of curves. The user simply instructs the calculator to list the solution that fits best.

#### NOTES

New England Energy Congress, FINAL REPORT (Boston: NEEC, 1979).

Robert Marks, THE NEW MATHEMATICS DICTIONARY (New York: Bantam Books, 1964).

## Units of Volume

Units	Cubic inches	Cubic feet	Cubic yards	Cubic centimeters	Cubic decimeters	Cubic meters
l cubic inch = l cubic foot = l cubic yard = l cubic cm. = l cubic dm. = l cubic meter =	1 1728 46 656 0.061 023 74 61 023 74 61 023.74	0.000 578 704 1 27 0.000 035 315 0.035 314 67 35.314 67	0.000 021 433 0.037 037 04 1 0.000 001 308 0.001 307 951 1.307 951	16.387 064 28 316.846 592 764 554.857 984 1 1000 1 000 000	0 016 387 28 316 847 764.554 858 0.001 1	0.000 016 387 0.028 316 847 0.764 554 858 0.000 001 0.001

		Units of Capacit	y (Liquid Measure)		
Units	Minims	Fluid drams	Fluid ounces	Gills	Liquid pints
l minim l fluid dram l fluid ounce l gill l liquid pint l liquid quart l gallon l milliliter l liter l cubic inch l cubic foot	 1 60 480 1920 7680 15 360 61 440 16 231 19 265 974 459 603 1	0.016 666 7 1 8 32 128 256 1024 0.270 519 8 270.519 8 4.432 900 7660.052	0.002 083 33 0.125 1 4 16 32 128 0.033 814 97 3.814 97 0.554 112 6 957.506 5	0.000 520 833 0.031 25 0.25 1 4 8 32 0.008 453 742 8.453 742 0.138 528 I 239.376 6	0.000 130 208 0.007 812 5 0.062 5 0.25 1 2 8 0.002 113 436 2.113 436 0.034 632 03 59 844 16

# Units of Capacity (Liquid Measure) Continued. Bold face type indicates exact values

Units		Liquid quarts	Gallons	Milliliters	Liters	Cubic inches	Cubic feet
1 minim 1 fluid dram 1 fluid ounce 1 gill 1 liquid pint 1 liquid quart 1 gallon 1 milliliter		0.000 065 104 0.003 906 25 0.031 25 0.125 0.5	0.000 016 276 0.000 976 562 0.007 812 5 0.031 25 0.125 0.25	0.061 610 3.696 588 29.572 70 118.290 8 473.163 2 946.326 4 3785.306	0.000 061 610 0.003 696 588 0.029 572 7 0.118 290 8 0.473 163 2 0.946 326 4 3.785 306 0.001	0.003 760 0.225 586 1.804 687 7.218 75 28.875 57.75 231	0.000 002 176 0.000 130 547 0.001 044 379 0.004 177 517 0.016 710 07 0.033 420 14 0.133 680 6 0.000 035 316
l liter l cubic inch	=	1.056 718 0.017 316 02 29.922 08	0.264 179 4 0.004 329 004 7.480 519	1000 16.386 61 29.316.05	0.016 386 61 28 316 05	61.025 45 1 1728	0,035 315 66 0,000 578 704 1

# Units of Capacity (Dry Measure)

Units	Dry pints	Dry quarts	Pecks	Bushels	Liters	Dekaliters	Cubic inches
l dry pint = 1 dry quart = 1 peck = 1 bushei = 1 liter = 1 dekaliter = 1 cubic inch =	1 2 16 64 1.816 217 18.162 17 0.029 762	0.5 1 8 32 0.908 108 9.081 084 0.014 881	0.062 5 0.125 1 4 0.113 514 1.135 136 0.001 860	0.015 625 0.031 25 0.25 1 0.028 378 0.283 784 0.000 465	0.550 595 1.101 190 8.809 521 35.238 08 1 10 0.016 386	0,055,060 0,110,119 0,880,952 3,523,808 0,1 1 0,001,639	33.600 312 5 67.200 625 537.605 2150.42 61 025 45 610.254 5

## Units of Mass not Greater than Pounds and Kilograms

Units	Grains	Apothecaries' scruples	Pennyweights	Avoirdupois drams	Apothecaries' drams	Avoirdupois ounces
l grain = l scruple = l pennyweight = l dram avdp. = l dram ap. = l oz. avdp. = l oz. ap. or t. = l lb. ap. or t. = l lb. avdp. = l milligram = l gram = l kilogram = l	1 20 24 27.343 75 60 437.5 480 5760 7000 0.015 432 15.432 36 15 432.36	0.05 1.2 1.367 187 5 3 21.875 24 286 350 0.000 771 618 0.771 617 9	0.041 666 67 0.833 333 3 1 1.139 323 2.5 18.229 17 20 240 291.666 7 0.000 643 015 0.643 014 9 643.014 9	0.036 571 43 0.731 428 6 0.877 714 3 1 2.194 286 16 17.554 29 210.651 4 256 0.000 564 383 0.564 383 4	0.016 666 67 0.333 333 3 0.4 0.455 729 2 1 7.291 667 8 96 116.866 7 0.000 257 206 0.257 206 0	0.002 285 71 0.045 714 29 0.054 857 14 0.062 5 0.137 142 9 1.097 143 13.165 71 16 0.000 035 274 0.035 273 96 35.273 96
Units	Apothecaries' or troy ounces	Apothecaries' or troy pounds	Avoirdupois pounds	Milligrams	Grams	Kilograms
l grain = l scruple = l pennyweight = l dram avdp. = l dram ap. = l oz. avdp. = l oz. ap. or t. = l lb. ap. or t. = l lb. avdp. = l milligram = l gram = l kilogram = l	0.002 083 33 0.041 666 67 0.05 0.056 966 15 0.125 0.911 458 3 12 14.583 33 0.000 032 151 0.032 150 75 32.150 75	0.000 173-611 0.003 472 222 0.004 166 667 0.004 747 179 0.010 416 67 0.075 954 86 0.083 333 333 1 1.215 278 0.000 002 679 0.002 679 229 2.679 229	0.000 142 857 0.002 857 143 0.003 428 571 0.003 906 25 0.008 571 429 0.062 5 0.668 571 43 0.822 857 1 0.000 002 205 0.002 204 623 2.204 623	64.798 91 1295.978 2 1555.173 84 1771.845 195 3887.934 6 28 349.523 125 31 103.476 8 373 241.721 6 453 5 <b>72.</b> 37	0.064 798 91 1.295 978 2 1.555 173 84 1.771 845 195 3.887 934 6 28.349 523 125 31.103 476 8 373.241 721 6 453.592 37 0.001	0.000 064 799 0.001 295 978 0.001 555 174 0.001 771 845 0.003 887 935 0.028 349 52 0.031 103 47 0.373 241 722 0.453 592 37 0.000 001

# Units of Mass not Less than Avoirdupois Ounces

Units		Avoir- dupois ounces	Avoir- dupois pounds	Short hundred- weights	Short tons	Long tons	Kilograms	Metric tons
l oz. avdp. l lb avdp. l short ewt. l short ton l long ton l kilogram	1 1 1 1 1 1	1 16 1600 32 000 35 840 35 273 96	0.0625 1 100 2000 2240 2.204 623	0.000 625 0.01 1 20 22.4 0.022 046 23	0.000 031 25 0.0005 0.05 1 1.12 0.001 102 311	0.000 027 902 0.000 446 429 0.044 642 86 0.892 857 1 1 0.000 094 207	45.359 237 907.184 74 1016.046 908 8	0.000 028 350 0.000 453 592 0.045 359 237 0.907 184 74 1.016 046 909 0.001
I metric ton	=	35 273.96	2204,623	22.046 23	1 102 311	0.984 206 5	1000	1

#### CONVERSIONS

The program documented on the following pages provides an example of a modification strategy. The unit conversion program in the Master Library module converts units of length from English to SI measure and vice-versa. The program uses conversion factors for multiplications and divisions as required.

The conversion factors in the existing program use from four to nine program steps. In the modification the factors were replaced by recall instructions and inert "no operation" fillers for the leftover step spaces. The data storage registers recalled are 91 for A, 92 for B, 93 for C, 94 for D, and 95 for E.

Data stores 90-99 are in bank 1. By changing the partition to 159/99, the program steps and stored factors can reside in the same bank. If you want to change factors, simply store the new factors in the 91-95 registers and rewrite the magnetic card (or use a new card). Sometimes factors have to be changed periodically, as with fuel costs, for example.

Conversions seem trivial enough, but remember that planners do alot of converting. We convert assessed values to tax revenue, map measurements to actual distances, population numbers to standard service requirements, and so on. Even fiscal impact analysis consists mainly of conversions.

In my work I read energy and environmental research

that use SI units of measurement. Practicing architects and land use planners in this country generally use English units of measurement, even in such recent technologies-of-interest as solar design and siting. The program documented on the following pages helped me translate between research and practice.

There are times when the user needs more conversion capacity. What if we borrowed the algorithm used in the Master Library program and kept rolling new numbers into storage registers 91-95? We would, of course, need to keep track of what sets of numbers we rolled in, but the technique would permit us to keep 85 conversions in one program.

Each row stores five conversions. When we want to change a row number, we reset the program (RST), choose the new row number (eg, 9), hit R/S, and we are ready to use a "new" unit conversion program. Any number from 0-17 constitutes a legitimate row call number, but keep a chart of what you have in each row (and cell).

We can modify the program by inserting SUM 00 R/S before what is now step 049, and SUM 01 R/S before what is now step 125. If we hit R/S after a conversion has been completed, the converted output sums into a register that we can then retrieve or zero out at will. Note that this adds more to the fiscal impact analysis capability, among other things.

The worked example demonstrates a recorded conversion

from a 14.2 centimeter measurement on a 1:24000 map to an actual distance in feet. Two more centimeter measurements are then converted. The third conversion is further converted from feet to miles, and then from miles to kilometers. If this had to be done very often, you would provide a direct conversion or group sequential conversions on the same row. Grouping by utility is important, even though the same conversion may be available on more than one row.

```
000
                             76 LBL
000
      76 LBL
                             11
001
      11
                      001
                                  A
           A
                             53
002
      53
            1
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                             24
                                CE
003
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                             55
004
      65
                      004
           X
                             43 RCL
005
      02
           2
                      005
                             91
                                  91
006
      93
                      006
           5
                             68
                                NOF
007
      05
                      007
008
      04
                      008
                             68 NOP
           4
                             54
009
      54
           )
                      009
                                  )
                             92 RTN
010
      92
          RTH
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                             76
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                                  B
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                      048
                             54
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                             92 RTM
049
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```

Parallel listings

of Master Library

conversion program

(#24) and an all-

purpose variation.

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      76
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                                 LBL
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           3
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          1/8
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074
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                                 1/8
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                      075
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      35
                             35
          178
                      076
                                 1/8
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077
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078
      76
                      078
          LBL
079
      18
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                             18
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14.2
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      11181.10237
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              12.1
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                                                 STO
      9527.559058
                          B
                                                 91
       56.8
                                        1 =
      44724.40946
                          B
                                       95.
                                                 +
      44724.40946
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                                       95.
      8.470532095
                                                 91
                                        1.
               12.
                        ****
                                        1.
             8.471
                                       96.
      13.63277918
                                       96.
                                                 STO
               55.
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                          E:
      88.51408983
                                       96.
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Printout record of conversions,
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with a TRACE for the first
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conversion to show how the program
                                                 90
runs.
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                        R/3
```

# CONVERSION RECORD SHEET FORMAT

The rows would normally be filled and listed sequentially. It can be handwritten on graph paper.

A (10)	B (11)	c (12)	D (13)	E(14)	
Feet-Miles	Centimeters-Feet	Centimeters-Feet	1"=100" to	1:25000 to	
.0001893939	787.401575	820	20.83333333	96.	
ROW 12					
A (60)	B (61)	c (62)	D (63)	E (64)	
Centimeters-	Meters-Feet	Meters-Yards	Nautical miles-	Kilometers-	Miles
.3937	3.28084	1.093613	1.151158237	.62137	
ROW 15					se ha
A (75)	В (76)	C (77)	D (78)	E (79)	que
Acres-Square	Hectares-Acres	Square miles-	Kilometers 2-	Not used	nti
43560	2.4710538	640	.386019	1.	al te

7

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#### ROWS AND COLUMNS

The administration of related grants requires creative budgeting. Suppose the agency budget is adequate, but program X has more than enough money and program Y has too little. The accounting for overhead and shared costs can be modified according to the relationships between the two programs. This means that we may have to run several trial budgets to allocate money effectively.

The following ten-row-by-nine-column program has many practical applications, but I have appreciated it most in the program budgeting process. It assigns entries to storage registers (equivalent to grid cells) for later column and row summations. The ability to keep printing out complete revisions makes it useful.

Surprisingly, no one had written such a program, probably because there are more efficient ways to sum rows and columns without assigning cells for inputs. I bought the PPX program nearest to what I needed. It could not relist modified columns, because operations were performed upon entry and only the results were assigned to (summation) cells. PPX 908109 handles any combination of rows and columns that total 79 (eg, 40x39, 50x29, etc.), far more rows and columns than I needed.

The 10x9 program can function in tandem for 20x9 or 10x18 problems. With two layer processing it might be used to assemble the totals of 12-90 of the 10x9 macro cells. In the

worked example the seven columns are, from 1-7: personnel, fringe, travel, supplies, printing, contracts and other.

Rows 1-6 are programs (make up your own names). The programs could have been labelled using the print processor method, so that columns can be pasted up, as on a typical budget sheet.

# TRIAL BUDGET SHEET

1. 30140. 16412. 9080. 10410. 14520. 38200. 118762.	5. 980. 690. 1450. 2100. 2540. 3000.
2. 7836. 4267. 2360. 2704. 3775. 9932. 30874.	6. 1410. 1520. 2560. 2300. 1450. 3600. 12840.
3. 9410. 5820. 4562. 8320. 2540. 5240. 35892.	7. 24112. 10870. 18470. 12040. 16500. 20450. 102442.
4. 2110. 1870. 2580. 3650. 2980. 1450. 14640.	75998. 41449. 41062. 41524. 44305. 81872. 326210.

#### RUNNING THE PROGRAM

Partition the memory to 159.99 (10 OP 17). Fix the number of decimal places to be printed (usually FIX 0 or FIX 2). Clear and load mag card bank 1.

ENTER	KEY	DISPLAYS	PRINTS	COMMENTS
Number of columns: 7	A	7.		
Number of rows: 6	A'	6.		
Column number: 1	В	10.		
Value for cell 10: 30140	R/S	11.		
Value for cell 11: 16412	R/S	12.		

Enter remaining column values (up to 10 per column). In this case we would initialize column 2 after entering the seventh value in column 1. Continue until the chosen number of columns are completed.

Column number: 1	D	118762	Prints all entered values in that column, along with sum.
Row number: 0	D'	75998	Prints sum of entered values in that row.
No entry	E	402208	Total of completed row sums (only those sums processed by the D' routine)
No entry	E 1	0 .	Prints and totals all columns; sums all rows and prints sums; prints total of row sums.

The user would normally enter values by column, go directly to E', enter modified values directly into cells (eg, 28450 STO 10), and use E' for another printout.

## DATA REGISTERS

- 00 Sum of a row or column being processed
- 01 Stores column number being processed
- 02 Stores seed number for decrementing
- 03
- 04 Number of columns in use
- 05 Number of rows in use
- 06 Stores contents of register 04 for decrementing
- 07
- 08 Stores seed number for incrementing
- 09 Total of completed row sums
- 10 First of the series of usable storage cells for entries
- 99 Last of the series of usable storage cells for entries

Note that we can develop a 7x12 cell grid (for monthly accounts) by shifting the work of register 08 to 03, that of 09 to 99, and using registers 07-91 as the series of usable storage cells. Three control numbers in the program would have to be changed from 10 to 7.

001 020 052 087 092 102 115	12 B 14 D 19 D 11 A 15 E 10 E	0. 85. 0. 0. 7. 6. 0. 30140. 16412. 9080. 10410. 14520. 38200. 0. 0.	00 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17	980. 690. 1450. 2100. 2540. 3000. 0. 0. 1410. 1520. 2560. 2300. 1450. 3600. 0.	512345678901234567890 5555555566666666670
		7836. 4267. 2360. 2704. 3775. 9932. 0. 0. 9410. 4562. 82540. 0. 0. 1870. 2110. 2580. 21980. 1450. 0. 0. 0.	19. 20. 22. 23. 24. 25. 26. 28. 29. 20. 20. 20. 20. 20. 20. 20. 20. 20. 20	24112. 10870. 18470. 16500. 20450. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	712345678901234567897123456789 77777777888888888999999999999999

#### POPULATION PROJECTIONS

Population projection methods ranked first with both practicing planners and planning schools in the Isserman survey. The location, number and age distribution of a community's population are data of critical importance to land use planning. Census publications make decennial population data inexpensive to the planner, but useful development of that data can be time-consuming and expensive.

In Rhode Island the Statewide Planning program provides projections of state population by sex, age and race, along with aggregated totals for cities and towns. Local government planners generally do not have access to cohort survival projections for their own census tracts.

Cohort survival population projection is relatively simple to understand when the operations are diagrammed. The calculations are tediously repetitive: multiplication after multiplication followed by additions. The calculations might even be worth suffering through if all the answers to our questions could be answered with one round of processing.

What do we really need to know? The planner might be interested in determining the different migration patterns of each cohort in a census tract. This can be an important indicator of relative stability in neighborhoods.

Assume that the town of Jefferson had a 1970 population of 18475, and a 1980 population of 19921. Given cohort survival rates and fertility rates, what kind of average net

migration brings 18475 to 19921 in a decade? Once we know that, specific cohorts can be identified as having greater or lesser net migration rates. Within overall population growth there may be signs of serious problems.

This kind of analysis requires iterative runs with increasing or decreasing migration rates that eventually come close to generating the 1992l figure. For the town of Jefferson this may require thousands of arithmetic operations. With a TI-59 program the runs require 2-3 minutes of unattended operation once the data has been loaded and stored on a magnetic card. The printouts can be formatted and labelled for publication.

Our example begins with 1970 population data. Using statewide fertility and survival rates, we can project two sequential five-year periods, to 1980, using a migration factor of 1.0 (not enough to bring us to 19921). Maybe the women of Jefferson had higher fertility rates than we expected. That would show up in descrepancies in the 00-04 cohort in 1975 and 1980, as well as the 05-09 cohort in 1980. Maybe most cohorts had better survival rates than we expected. That can be isolated through death records. The point remains that we have control over the sometimes opaque set of relationships over time. This is not straight matrix multiplication. If it had been, the program would have been about 300 steps shorter.

This problem is a good example of the possibilities for merging graphic and numerical approaches to problems. I found

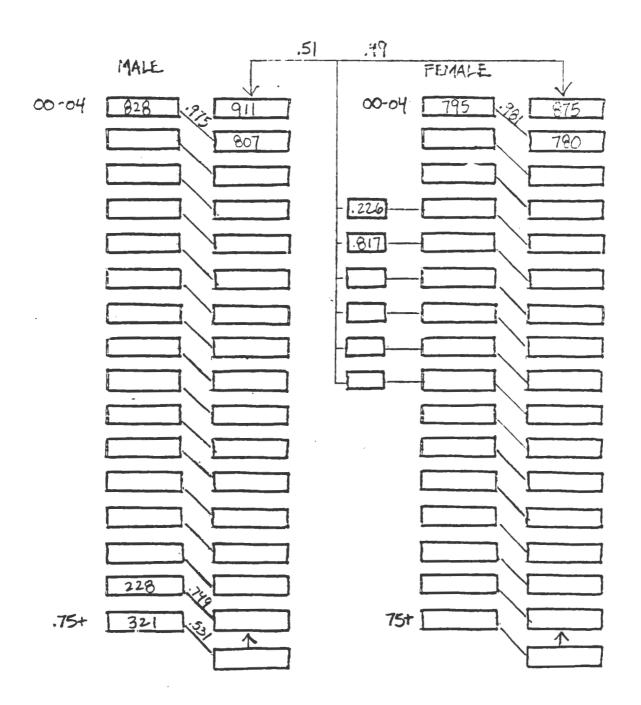
cohort survival projection difficult because the text I read explained it poorly. Krueckeberg and Silvers' URBAN PLANNING ANALYSIS explains it backwards, with 15 year projections. How much more distant can a theoretical explanation stray from real world applications? David Winsor, a graduate student with remarkable graphic understanding, passed out copies of his diagram to anyone who needed one. That diagram has been redrawn, with several modifications, as the entry point to the calculator program.

## NOTES

Donald Kruekeberg and Arthur Silvers, URBAN PLANNING ANALYSIS: METHODS AND MODELS, (New York: John Wiley and Sons, 1974), pp. 276-81, and particularly p. 278.

### DIAGRAM FOR COHORT SURVIVAL POPULATION PROJECTION

Note that the numbers used are the same as those on the formatted printout on the following page (1975, 1980).



	1975. 117.	YR CT		1980. 117.	YR CT
005-04 005-149 115-230-3449 1150-335-449 1250-5-664 150-	795. 692. 780. 885. 771. 723. 682. 558. 403. 505. 513. 483. 333. 489. 9593.		05050505050505050505050505050505050505	691. 779. 883. 769. 721. 679. 552.	
h					
00-04 05-09 10-14 15-19 20-29 30-34 25-39 40-49 50-54 50-69 70-74 75-75-	560. 397. 373.		494949494949494 0044223344555667 	715. 791. 871. 809. 664. 548.	
	18475.		•	19325.	

### FORMATTED LABELS GENERATED WITH THE PRINT PROCESSOR

00-04		00-04
05-09		05-09
10-14		10-14
15-19		15-19
20-24		20-24
25-29		25-29
30-34	*	30-34
35-39		35-39
40-44		40-44
45-49		45-49
50-54		50-54
55-59		55-59
60-64		60-64
65-69		65-69
		70.74
70-74		70-74
75-		75-

00-04	00-04
05-09	05-09
10-14	10-14
15-19	15-19
20-24	20-24
25-29	25-29
30-34	30-34
35-39	35-39
40-44	40 -44
45-49	45 -49
50-54	50,-54
55-59	55-59
60-64	60-64
65-69	65-69
70-74	70-74
75-	75-

### RUNNING THE PROGRAM

Clear and load mag card banks 1,2 and 4.

ENTER	KEY	DISPLAYS	PRINTS	COMMENTS
Year of input data: 1970	A	1970.	1970. YR	
Census tract number: 117	R/S	117.	117. CT	
Female 00-04 population and survival rate in the form P.S:	D / C		705 001	Constitution of the consti
795.981	R/S	5.	795.981	Cue for next
Female 05-09: 692.999	R/S	10.	692.999	

Continue entering all female cohorts. After last entry (75+) the total female population will be printed.

Male 00-04
population and
survival rate in
the form P.S:
828.975
B 5. 828.975

Continue entering all male cohorts. After last entry (75+) the total male population will be printed.

Continue entering required female fertility rates.

Net migration rate: 1.0 D 1.0 1.0 MR

Number of 5 year
periods for
projection: 2 E Prints year, census tract, cohort
projections and totals for females,
then males. Prints total population.

Note that before running the program at E, the user will generally want to save the data by writing banks 3 and 4 to a new card. This permits use of various migration rates without the need to repeatedly key in data.

### DATA REGISTERS

- 00 Temporary storage of intermediate results
- Ol Pointer numbers for indirect recalls
- 02 Pointer numbers for indirect recalls
- 03 Counter for number of cohorts (decremented)
- 04 Total 00-04 generated
- 05 Female 00-04
- 06 Male 00-04
- 07 Alphanumeric code for YR
- 08 Alphanumeric code for CT
- 09 Counter for number of five year projections
- 10 Initial year (incremented by 5 after each run)
- ll Census tract number
- 12 Migration rate
- 13 Merged population and survival rate for female 00-04 cohort. Subsequent cohorts follow in sequence through storage register 28
- 29 Total females
- 43 Merged population and survival rate for male 00-04 cohort. Subsequent cohorts follow in sequence through storage register 58
- 59 Total males

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003
                 053 43 RCL
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                                      22 INV
                                 105
006
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    32 X:T
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    42 STO
008
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                                 109 92 RTN
010
    69 OP
                 060 43 RCL
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                061 42 42
                                111 68 NOP
012
    91 R/S
                062 69 OP
                                 112 43 RCL
013
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043
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046
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### LIFE CYCLE COSTING

The federal Office of Management and Budget defines life-cycle costing (LCC) as the "sum total of all the direct, indirect, recurring, non-recurring, and other related costs . . . in the design, development, production, operation, maintenance and support of a major system over its anticipated useful life." Everything counts. Most of the costs in the lifetime of a system occur after the initial investment, so that choosing the system with the lowest first cost can be expensive. In LCC costs occurring after the initial investment are appropriately discounted to present value. Some discount rates are more appropriate than others.

Because planners typically assume some responsibility for capital budgeting, LCC falls within our domain. The federal government has developed standard methods for LCC, largely in response to the increased factor costs for energy. In most cases, lifetime savings on energy or maintenance will generally provide the justification for choosing a system with a higher first cost.

Suppose that the town of Jefferson needs a new public works verhicle, and we want to compare the lifetime costs of vehicle A (conventionally called the Defender) and vehicle B (the Challenger). The Defender costs less initially, but the Challenger uses less fuel. If we compare life cycle costs at a discount rate of 14%, the Challenger is the

preferred investment.

Several questions emerge from the discussion. Should we assume everything has an inflation rate, or should we normalize costs and consider only relative inflation rates (higher or lower than the base rate)? If we normalize prices, the actual discount rate equals the stated discount rate plus the general inflation rate, even though that is not explicitly noted. The federal government specifies normalized prices. The FEDERAL REGISTER for November 18, 1981 contains the DOE method. Local government planners would do well to ignore it and use inflated costs explicitly, if only to make the argument understandable.

If inflation is handled explicitly, how do we know what the salvage value will be in 20 years? You have to inflate presently known values and then discount them. The salvage rates entered in the example were previously inflated. For overhauls and other kinds of non-recurring costs, use the same inflate-then-discount approach.

The results of successive program runs are net present costs. This is a quick and relatively clean system. It assumes that the Defender and Challenger both do the same required job, and that doing more of the job provides no additional benefit streams.

### NOTES

<sup>1</sup>R. Winslow et al, LIFE-CYCLE COSTING FOR PROCUREMENT OF SMALL BUSES, (Washington, D.C.: DOT, 1980), p. 1. The method uses explicit inflation rates.

### RUNNING THE PROGRAM

Clear and load mag card bank 1.

ENTER	KEY	DISPLAYS	PRINTS	COMMENTS
Initial cost: 20800	A	20800.	20800.	
Expected salvage value: 2400	R/S	2400.	2400.	
Economic life in years: 20	R/S	1.	20.	
Fuel cost per year: 2600	В	2600.	2600.	
Expected rate of escalation				
for fuel costs: 1.08	R/S	1.08	1.08	
Other costs per year: 1900	С	1900.	1900.	
Expected rate of escalation for other				
costs: 1.06	R/S	1.06	1.06	
Discount rate: 1.14	D	1.14	1.14	
No entry	E	Prints 20 yea by salvage va		flow, followed
Year of non- recurring cost: 10	A'	10.	10.	
Amount of non- recurring cost: 4600	R/S	1240.82	1240.82	Discounted.
No entry	E'	0.	56372.20	Total present value of costs.

The user would normally run the program first for the Defender and then for the Challenger.

### DATA REGISTERS

- 05 Years of economic life
- 06 Contents of register 05 stored here and decremented
- 17 Year of non-recurring cost
- 18 Amount of non-recurring cost
- 31 Total present value of costs
- 32 Fuel cost per year (base year)
- 33 Other costs per year (base year)
- 40 Expected salvage value
- 42 Expected rate of escalation for fuel costs 43 Expected rate of escalation for other costs
- 44 Discount rate
- 49 Initial cost

Note that the storage registers should be allocated in a sequential, logical fashion. What would happen if we wanted to list storage registers for this program? This program could have been designed with some attention to possible future expansion. For example, we might want to run three or more classes of costs with differing escalation rates.

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004 005 006 007	99 PRT 91 R/S 99 PRT 42 STO	054 055 056 057	44 44 99 PRT 91 R/S 76 LBL	104 105 106 107	33 33 54 ) 85 + 43 RCL
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026 027 028	01 1 44 SUM 06 06	076 077 078 079	43 RCL 05 05 95 = 94 +/-		16 A' 42 STO 17 17 91 R/S
029 030 031 032	91 R/S 76 LBL 12 B 42 STO	080 081 082	99 PRT 44 SUM 31 31	130 131 132	42 STO 18 18 43 RCL
033 034 035 036	32 32 99 PRT 91 R/S 42 STO	083 084 085 086	95 = 91 R/S 43 RCL 42 42	133 134 135 136	44 44 35 1/X 45 YX 43 RCL 17 17
037 038 039 040	42 42	087 088 089 090	45 YX 43 RCL 09 09 65 X	137 138 139 140	17 17 95 = 65 X 43 RCL
041 042 043	99 PRT 91 R/S 76 LBL 13 C 42 STO 33 33	091 092 093	43 RCL 32 32 95 =	1445445 144444 14444	18 18 95 = 99 PRT 44 SUM
044 045 046 047	99 PRT 91 R/S 42 STD 43 43	094 :095 096 097	68 NOP 85 + 53 ( 43 RCL	146 147	31 31 91 R/S 76 LBL
048 049	99 PRT 68 NUP	098	43 43 45 YX	148 149	10 E' 43 RCL

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159		C C C C C C C C C	4284.50 4284.50 3713.106 3713.106 3715.866 3715.863 3815.68.75 3815.68.75 21516.86 21516.86 21516.86 216558.74 216558.86 216558.86 216558.86 216558.86 216558.86	129832644006605845872324 132936644085605845872324 13292736644085.3545987664 4070273608.95152.7984.646 4070232222222111122211140 4070332222222211654322211140 49044499411654722211140 4904449944322211449

Defender Challenger

Note that this program runs the way we would solve the problem on paper (non-recurring cost entered last). We could modify this program to print alot more and give us a presentation format similar to that designed for hydroelectric site analysis.

### HYDROELECTRIC SITES

Many New England cities and towns have hydroelectric sites within their jurisdictions. The generating equipment at such sites has typically been shut down within the past fifty years. In some cases the existing turbine/generator sets can be rehabilitated; in most cases at least some major components need to be replaced.

Even when private parties own the physical site and/or water rights, the municipality retains development priority under existing federal law, and hence the ultimate responsibility for making certain the energy resource is prudently developed. If the cost of electricity produced at the site is equal to, or less than, the cost of electricity otherwise acquired, the site can almost certainly be leveraged for economic development.

Before thousands of dollars are committed to engineering design, environmental assessment and financial studies, we need to know whether the project is worth further study. Even if the municipality chooses to postpone development, it is important to know how changing energy and other factor costs would affect the economics of development. If the municipality permits investment by private parties, the economic information developed in a hydroelectric site review can be useful in any negotiation related to the project.

In 1980 the U.S. Department of Energy released a site

screening software package for the Apple II microcomputer. 

The documentation for this package provides the standard calculation reference in this field.

The screening package provides a conservative interpretation of the cash flow for a site (as opposed to investor cash flow or combined investor/site flow). DOE needed a standard method for comparing projects and determining that its loan funds for feasibility studies would not be misallocated. At the time DOE was forgiving 90% of the loan amount for hydro projects with negative feasibility study results.

We can look at the hydro screening problem as a set of problems. Each can be solved, but at different confidence levels. For example, the available energy at a site over the course of an average flow year can be calculated with reasonable precision, but the flow curves for the years of a project life can only be discussed in terms of probabilities based on the historical record. Recently negotiated power purchase contract rates are known, but we are less certain about the earnings impacts of contract escalator clauses.

Engineering firms face considerable difficulties in estimating the physical rehabilitation costs for a site, particularly when dam repairs may be required. At the screening level cost estimates are based on Army Corps of Engineers cost tables for 1978 and extrapolations of those tables. A general cost escalator can be derived for any later date. The programmable can recalculate bottom line results

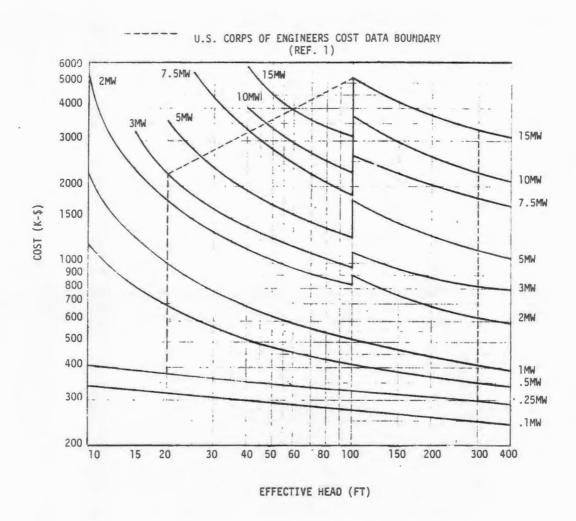


FIGURE 3-2. EXTRAPOLATED POWER GENERATION EQUIPMENT (SEE FIGURE 3-1)

TABLE 3-1

# MISCELLANEOUS RECONNAISSANCE ESTIMATE COSTS\* (Cost Base July 1978)

#### PENSTOCK COST

Effective Head (Ft)	10	20	50	100	200	300
Cost Index (CI)	960	480	200	110	55	35
Installed cost = C1	Penstock Len	gth (ft) x Insu	ulled Capacity	y (MW)		
Minimum Penstock	Cost is \$50 per	linear foot.				

# TAILRACE COST Construction Cost = \$15,000 fixed plus \$200 per linear foot

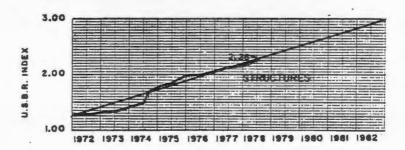
# SWITCHYARD EQUIPMENT COST (Thousand Dollars)

Plant	Transmiss	ion Voitage		
Capacity	13.8	34.5	69	115
1 MW	50	60	110	160
3 MW	85	100	120	175
5 MW	110	125	150	210
10 MW	150	170	210	280
15 MW	185	220	250	320

#### TRANSMISSION LINE COST (Thousand Dollars)

Plant	Miles of tr	ansmission li	ne		
Capacity	1	2	5	10	15
0.5 MW	30	60	150	-	-
5 MW	45	80	160	320	500
10 MW	60	100	180	380	600
15 MW	80	140	230	460	700

\*TABLE 4-2 OF REF. 1



(Note: 2.28 represents July 1978)

FIGURE 3-3. ESCALATION OF SMALL HYDROELECTRIC PROJECT STRUCTURES (FIGURE 6-1 OF REF. 1, VOL. VI)

quickly enough to permit efficient searching for the economic limits of capital investment. Successive numerical solutions begin to compensate for our analytical limitations.

A worked example will demonstrate the calculator version of the DOE screening program. Suppose that the town of Jefferson owns an existing hydro site. The dam provides 20 feet of usable head, and the nearest U.S. Geological Survey office informs us that the average flow rate near that site is 800 cubic feet per second. Given some knowledge of the flow duration curve for the river, we can assume a plant factor of about .7 (more on the derivation of this later). The program can then tell us the kilowatt capacity of the site at average flow, as well as the output in kilowatt hours per year. If we enter the value of a kilowatt hour the program tells us the yearly energy revenue, although not right away.

For costs the COE has provided graphs and tables, reproduced on the following two pages. With a ruler and some linear interpolation we can derive the appropriate numbers for entry. (The listed program actually includes interpolation and formula routines at A',B' and C', but we will not discuss them here.) After the costs have been entered we press control keys and let the economic calculations run.

The program includes built-in assumptions about project life, discount rate, etc. To change those assumptions, enter the new assumptions directly into the appropriate storage registers. For example, to change the interest rate from 15% to

to 18%, simply key ".18 STO 25" (because the interest rate is stored in register 25). The instructions for running the program and the list of data register contents provide all the information required for running a series of calculations with changing variables. The instructions and list appear on the following two pages.

One of the more obvious questions one would ask is, "What happens if the value of electricity decreases?" If the purchasing utility offers \$.042 per KWH rather than \$.050, note the change in the number of years of negative cash flow. Some investors might be able to absorb that kind of negative flow, or compensate for it with the use of available tax incentives. For other investors that kind of change in the buyback rate would make the project infeasible.

The date of construction makes a difference in project feasibility. What would happen if the project is delayed until October 1983? We can determine that impact by changing the date (and hence the excalation factor for all costs). We might need to run the program 20-30 times with different values for selected variables before feeling confident about the dynamics of the project. But we could never feel confident about any one bottom line result, given the nature of the inputs.

No program is a final product, and this one has serious weaknesses that undermine its utility. We use it because it has assumed a life of its own as a DOE standard. It is not unusual for government-endorsed formulas to distort reality,

	YEAR ENERGY REVENUS O+A EXPENSES EARNINGS	358.073 62.453 379.508
		386.719 66.200 383.255 3.464
DATE FT AVERAGE HEAD CFS AVERAGE FLOW KW CAPACITY PLANT FACTOR KWH/YR OUTPUT	10.81 20.000 800.000 1167.883 0.700 7161459.854 0.050	2. 417.656 70.172 387.227 30.429 3. 451.069 74.383
GENERATING EQP DK SWITCHYARD EQP DK TRANS LINES DK	1100.000 50.000 34.000	391.437 59.631 4.
OTHER DK TAILRACE DK PENSTOCK DK	14.000 18.000 11.000	487.154 78.846 395.900 91.254
COST ESC FACTOR CONTINGENCY FACTOR INDIRECTS FACTOR O+M FACTOR	1.234 0.100 0.250 0.030	5. 526.127 83.577 400.631 125.496
ESC GEN EQP DK ESC SWITCH EQP DK ESC TRANS LINES DK . ESC OTHER DK ESC TAILRACE DK ESC PENSTOCK DK	1357.310 61.696 41.953 17.275 22.211 13.573	6. 568.217 88.591 405.646 162.571 7.
ESC SUBTOTAL DK CONTINGENCY DK CONST SUBTOTAL DK INDIRECTS DK	: 151.402 1665.419	613.674 93.907 410.961 202.713 8.
INVESTMENT DK BASE YR O+M DK BASE YR REVENUE DK	62.453	662.768 99.541 416.596 246.173
DISCOUNT RATE INTEREST RATE YRS ECONOMIC LIFE REVENUE ESC RATE O+M ESC RATE YRS ESCALATION	0.150 30.000 0.080	9. 715.790 105.513 422.568 293.222 10. 773.053
ANNUAL PAYMENT DK PRESENT VALUE DK BENEFIT/COST		111.844 428.899 344.154

	TEAR EMERGY RENEMUE O-M EXPENSES EARNINGS	0. 300, 781 62. 453 379. 508 -78. 727 1.
		324.844 66.200 383.255 -58.411
DATE FT AVERAGE HEAD CFS AVERAGE FLOW KW CAPACITY PLANT FACTOR KWHZYR OUTPUT DZKWH ENERGY VALUE	10.81 20.000 800.000 1167.883 0.700 7161459.854 0.042	2. 350.831 70.172 387.227 -36.396 3.
GENERATING EOP DK SWITCHYARD EOP DK TRANS LINES DK OTHER DK TAILRACE DK PENSTOCK DK	1100.000 50.000 34.000 14.000 18.000	74.383 391.437 -12.540 409.210 78.846 395.900
COST ESC FACTOR CONTINGENCY FACTOR INDIRECTS FACTOR O+M FACTOR	1.234 Q.100 Q.250 Q.030	13.309 5. 441.946 33.577 400.631 41.315
ESC GEN EOP DK ESC SWITCH EOP DK ESC TRANS LINES DK ESC OTHER DK ESC TAILRACE DK ESC PENSTOCK DK	1357.310 61.696 41.953 17.275 22.211 13.573	6. 477.302 88.591 405.646 71.656
ESC SUBTOTAL DK CONTINGENOM DK IONST SUBTOTAL DK INDIRECTS DK	1514.018 151.402 1665.419 416.355	515.486 93.907 410.961 104.525
INVESTMENT DK BASE YR O+M DK BASE YR REVENUE DK	2081.774 62.453 300.781	556.725 99.541 416.596 140.130
DISCOUNT RATE INTEREST RATE MRS ECONOMIC LIFE REVENUE ESC RATE O-M ESC PATE MRS ESCALATION	0.150 0.150 30.000 0.080 0.060	9. 263. 263. 263. 563. 422. 563. 443. 643. 643. 643. 643.
ANNUAL PRYMENT DK FRESENT VALUE DK BENEFIT/COST	317.055 2585.848 1.242	111.044 428.899 220.465

so we will spend some time reviewing how it happened in this particular case.

The DOE method calculates full revenue, operating and maintenance costs, and loan payment for year zero, the capital investment year. The applicable convention of engineering economics is to show only interest on the unspent construction loan balance as year zero revenue. The flow in year zero in the DOE method would normally be assigned to year one. It appears that this quirk was a programming error. The TI-59 program was written for simple conversion to convention by changing seed numbers in one subroutine.

As previously stated, the DOE method focuses on the real cash flow from the project, without regard to the use of available investment tax credits, accelerated cost recovery methods or tax bracket effects. It is too rigid in the sense that it fixes the interest rate at the selected discount rate, even though there are many cases in which separate rates are required. The TI-59 program permits identical or different rates, so that one run can mimic the DOE method and another can reflect reality.

It should also be noted that the benefit/cost ratio is calculated against the required investment independent of mortgage consequences. When the interest rate changes, the payment changes, as does the cash flow, but not the BCR.

The DOE method calculates a site's kilowatt capacity by using average flow. The capacity is then multiplied by a plant factor to determine kilowatt hour output per year. It

is possible to find the appropriate plant factor, but by means external to the DOE method. Rivers flow at varying rates from season to season and day to day. This variation is described by a flow exceddance curve. Turbines are typically matched to a flow rate exceeded only 15% of the time, and turbine efficiencies generally decline on either side of their rated flow. Determining yearly output from turbine efficiency curves and flow exceedance curves is an extremely complex problem. Suffice it to say that we can determine yearly output by the complex method and then divide by average flow KW rating to determine an accurate plant factor for the DOE method. This permits the merger of accurate design with COE costing.

In summary, we have a case in which no standard screening method existed before 1979. The DOE method became a standard by default. Because the microcomputer software was developed by a large engineering firm, few people questioned the method. David Thomas of Hoyle, Tanner and Associates developed reservations similar to mine while working with an HP-97. Similar conclusions from separate sources in different professions tend to reassure both sources.

NOTES

Charles Broadus, HYDROPOWER COMPUTERIZED RECONNAISSANCE PACKAGE, Idaho Falls: DOE, 1980.

## RUNNING THE PROGRAM

Partition the memory to 639.39 (4 OP 17) and clear. Load mag card banks 1-4.

ENTER	KEY	DISPLAYS	PRINTS	COMMENTS	
Date: 10.81	A	0.000	10.81		
Head in feet: 20	R/S	20.000	20.000		
Average flow in CFS: 800	R/S	7161459.854	1167.883 0.700	KW capacity Plant factor KWH per year	
Revenue per KWH in dollars	R/S	0.000	0.050		
Generating equip ment costs in \$ 000: 1100	В	1100.000	1100.000		
Switchyard equipment in \$ 000:	- R/S	50.000	50.000		
Transmission lines in \$ 000: 34	R/S	34.000	34.000		
Other in \$ 000: 14	R/S	14.000	14.000		
Tailrace costs in \$ 000: 18	R/S	18.000	18.000		
Penstock costs in \$ 000: 11	R/S	11.000	11.000		
No entry	С		Prints everything from "cost esca- lation factor" through "base year revenue"		
No entry	D		Prints everything from "discount rate" through "benefit/cost"		
No entry	E		Prints cash flow for years of revenue and O&M escalation		
No entry	E'	Prints eve stopping	Prints everything in C,D,E without stopping		

### DATA REGISTERS

```
00 Incremented exponent (revenue, O&M escalation factors)
01 Incremented exponent (discount factor)
02 Register 29 copied (decremented for present value calculation)
03 Register 26 copied (decremented for present value calculation)
04 Revenue in dollars per KWH
05 Tailrace costs in $ 000
06 Penstock costs in $ 000
07 Generating equipment costs in $ 000
08 Switchyard costs in $ 000
09 Transmission line costs in $ 000
10 Other costs in $ 000
11 Construction cost escalation rate
12 Plant factor
13 Investment total in $ 000
15 Operating and maintenance costs in $ 000
16 Energy revenue per year in $ 000
17 Annual payment, principal and interest, in $ 000
18 Present value of net revenue (ie, revenue - O&M)
19 Divisor in power formula
20 Hours in year
21 Contingency factor
22 Indirect costs factor
23 Operating and maintenance costs factor
24 Discount rate
25 Interest rate
26 Period of economic evaluation in years
27 Revenue escalation rate
28 O&M escalation rate
29 Years of escalation for revenue and O&M
30 Month and year (entered as MM.YY)
31 Net head in feet
32 Derived capacity in KW
33 KWH per year
34 Contents of register 27 +1
35 Contents of register 28 +1
36 Contents of register 24 +1
37
38 .00868567 (used in penstock cost formula)
39 -. 959576 (used in penstock cost formula)
```

Input data is listed after the program step list.

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